

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.



MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED

MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

CHANGE IN COMPANY SECRETARY, QUALIFIED ACCOUNTANT AND AUTHORISED REPRESENTATIVE

The Board wishes to announce that with effect from 2 April 2007, Mr. Darrell Bryce Sham has resigned as the company secretary, the qualified accountant and the authorised representative of the Company for personal reasons. However, Mr. Sham will remain as the executive Director of the Company.

In addition, with effect from 2 April 2007, Mr. Tsang Ho Ka Eugene has been appointed as the company secretary, the qualified accountant and the authorised representative of the Company.

The directors (the “Directors”) of the board (the “Board”) of MP Logistics International Holdings Limited (the “Company”) hereby announces that Mr. Darrell Bryce Sham (“Mr. Sham”) has resigned as the company secretary, the qualified accountant and the authorised representative of the Company with effect from 2 April 2007 for personal reasons. However, Mr. Sham will remain as the executive Director of the Company.

In addition, the Board announces that Mr. Tsang Ho Ka Eugene (“Mr. Tsang”) has been appointed as the company secretary, the qualified accountant and the authorised representative of the Company with effect from 2 April 2007.

Mr. Tsang Ho Ka Eugene, aged 25, is a Certified Practising Accountant of the CPA Australia, a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants and also an Associate Management Accountant of the Institute of Certified Management Accountants, Australia. Mr. Tsang holds a bachelor’s degree in commerce from the University of New South Wales and also completed an accounting extension course of Australian Taxation Law and Australian Corporations Law in the University of Sydney. Mr. Tsang has over four years of experience in accounting, auditing, and financial management and previously worked in a big four international accounting firm and a company listed in the Hong Kong Special Administrative Region of the People’s Republic of China. Prior joining to this Company, he was the company secretary and the qualified accountant of the Maxitech International Holdings Limited (formerly: FX Creations International Holdings Limited) which is a company listed on the Growth Enterprise Market of the Stock Exchange.

* *For identification purposes only*

Saved as disclosed herein, the Board is not aware of any other matters relating to the resignation of Mr. Sham and the appointment of Mr. Tsang that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its warmest welcome to Mr. Tsang and appreciation to Mr. Sham for his past contribution to the Company.

By order of the Board
MP Logistics International Holdings Limited
Mr. Darrell Bryce Sham
Director

Hong Kong, 30 March 2007

As at the date of this announcement, the Company's executive directors are Mr. Yeung Leung Kong, Mr. Guo Xu and Mr. Darrell Bryce Sham and the Company's independent non-executive directors are Mr. Wong Ming, Kerry, Mr. Hsu Shiu Foo, William and Mr. Pang Hong Tao.

This announcement, for which the Directors of the Company collectively and individually accept responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcement" page of the GEM website (www.hkgem.com) for at least 7 days from its date of publication.