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MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED

MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the ordinary resolutions numbers 1 to 4 proposed at the EGM in respect of (1) the grant of the New General Mandate; (2) the grant of the New Repurchase Mandate; (3) the grant of adding nominal amount of the Shares repurchased by the Company to the New Repurchase Mandate granted under resolution number 2; and (4) the renewal of Scheme Mandate Limit on the grant of Options under the Share Option Scheme had been duly passed by way of poll. Ordinary resolution number 5 in respect of the proposed Change of Auditors had been duly passed on show of hands at the EGM.

Reference is made to the circular of MP Logistics International Holdings Limited (the “**Company**”) dated 16 April 2007 (the “**Circular**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless specified herein.

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The EGM was held on 7 May 2007 to consider and, if thought fit, pass the following ordinary resolutions to approve, among other matters:

1. To consider and approve the New General Mandate;
2. To consider and approve the New Repurchase Mandate;
3. To add the nominal amount of the Shares repurchased by the Company to the mandate granted to the directors under resolution number 2;
4. To consider and approve the refreshment of the Scheme Mandate Limit; and
5. To approve the resignation of Baker Tilly as the Auditors and the appointment of Grant Thornton as the Auditors.

* *for identification purpose only*

As at the date of the EGM, the number of issued Shares was 1,500,000,000 Shares, of which 902,000,000 Shares representing approximately 60.13% of the issued share capital of the Company were held by Tolmen Star. Tolmen Star and its associates had to abstain from voting on resolution number 1 in according with the GEM Listing Rule.

The chairman of the EGM demanded for voting of the ordinary resolution numbers 1 to 4 by poll. As ordinary resolution number 3 is subject to ordinary resolution number 1 and ordinary resolution number 2 co-relates to ordinary resolution number 3, Tolmen Star Limited and its associates had also abstained from voting in favour of ordinary resolution numbers 2 and 3.

Tengis Limited, the Company's share registrar and transfer office in Hong Kong, was appointed as the scrutineer of the EGM for the purpose of vote-taking.

The Board is pleased to announce that all the resolutions proposed at the EGM were duly passed as ordinary resolutions of the Company. The results were as follows.

		Number of Shares voted FOR the resolutions	
		<i>Shares</i>	<i>Percentage (%)</i>
1	To consider and approve the New General Mandate	327,165,000	100
2	To consider and approve the New Repurchase Mandate	327,165,000	100
3	To add the nominal amount of the shares repurchased by the Company to the mandate granted to the Directors under resolution number 2	327,165,000	100
4	To consider and approve the refreshment of the Scheme Mandate Limit	1,229,165,000	100

Ordinary resolution number 5 in respect of the proposed Change of Auditors had been duly passed on show of hands at the EGM.

By order of the Board
MP Logistics International Holdings Limited
Guo Xu
Chairman

Hong Kong, 7 May 2007

At the date of this announcement, the executive Directors are Mr. Guo Xu, Mr. Yeung Leung Kong and Mr. Cheung Chi Hwa, Justin. The independent non-executive Directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; and (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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