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This announcement, for which the directors of MP Logistics International Holdings Limited (the "Company") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED

MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8239)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited ("the Stock Exchange").

The board of directors (the "Board") of MP Logistics International Holdings Limited (the "Company") noted today's increase in the price and the trading volume of the shares of the Company and wish to state that, save as mentioned below, it is not aware of any reasons for such increase in price and trading volume.

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 to 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of the Stock Exchange (the "GEM Listing Rules"). The Board is not aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

^{*} For identification purposes only

As at the date of this announcement, the Company's executive directors are Mr. Yeung Leung Kong, Mr. Guo Xu and Mr. Cheung Chi Hua, Justin and the Company's independent non-executive directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

By order of the Board
MP Logistics International Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 10th May, 2007

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from its date of publication and on the Company website at www.marinepower.org.