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MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED

MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “Board”) of MP Logistics International Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 3308-09, The Centre, 99 Queen’s Road Central, Central, Hong Kong on 29 June 2007 (Friday) at 4:00 p.m. for the following purposes:

1. To consider and approve the audited consolidated results of the Company and its subsidiaries (the “Group”), for the financial year ended 31 March 2007 and to approve the draft announcement of the audited consolidated results of the Group for the same year to be published on the GEM website;
2. To consider the payment of final dividend, if any;
3. To consider the closure of the register of members, if necessary;
4. To consider the time and venue of the forthcoming annual general meeting of the members of the Company; and
5. To transact any other business.

As at the date of this announcement, the Company’s executive directors are Mr. Yeung Leung Kong, Mr. Guo Xu and Mr. Cheung Chi Hwa, Justin and the Company’s independent non-executive directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao respectively.

By order of the Board
MP Logistics International Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 8 June 2007

* *For identification purposes only*

This announcement, for which the directors of MP Logistics International Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from its date of publication.