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MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED

MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

COMPLETION OF PLACING

Financial Adviser



INCU Corporate Finance Limited

Placing Agent



博大資本國際有限公司
Partners Capital International Limited

Completion of Placing

Reference is made to the announcement of the Company dated 28 May 2007.

The Placing Agent has successfully placed a total of 300,000,000 Shares to not less than six placees, who are individual investors independent of and not connected with any of the Directors, chief executives, substantial shareholders or management shareholders of the Company or an associate of any of them, at a placing price of HK\$0.311. Completion of the Placing took place on 13 June 2007.

Reference is made to the announcement of MP Logistics International Holdings Limited (the “**Company**”) dated 28 May 2007 in relation to the Placing (the “**Announcement**”).

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

* *For identification purposes only*

Completion of Placing

The Board is pleased to announce that the Placing Agent has successfully placed a total of 300,000,000 Shares to not less than six placees, who are individual investors at a Placing Price of HK\$0.311. Completion of the Placing took place on 13 June 2007. The Placing Shares represent (i) 20% of the Company's existing issued share capital; and (ii) approximately 16.67% of the Company's issued share capital as enlarged by the Subscription.

To the best of the Directors' and the Placing Agent's knowledge, information and belief, having made all reasonable enquiries, the placees and their ultimate beneficial owners are independent of the Company and not connected with its connected persons (as defined under the GEM Listing Rules).

The changes of the shareholding of the Company as a result of the Placing, are as follows:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares</i>	<i>Approximate Percentage</i>	<i>No. of Shares</i>	<i>Approximate Percentage</i>
Tolmen Star Limited (" Tolmen Star ") and parties acting in concert with it (<i>Note 1</i>)	902,000,000	60.13%	902,000,000	50.11%
Placee(s)	–	–	300,000,000	16.67%
Other public Shareholders	598,000,000	39.87%	598,000,000	33.22%
Total	<u>1,500,000,000</u>	<u>100.00%</u>	<u>1,800,000,000</u>	<u>100.00%</u>

Note:

1. Tolmen Star is wholly and beneficially owned by Mr. Guo Xu, an executive Director and sole director of Tolmen Star.

The Company has applied to the GEM Listing Committee for the listing of, and permission to deal in, the Placing Shares.

No Placee is a substantial Shareholder of the Company as a result of the Placing.

By order of the Board
MP Logistics International Holdings Limited
Guo Xu
Chairman

Hong Kong, 13 June 2007

As at the date of this announcement, the executive Directors are Mr. Guo Xu, Mr. Yeung Leung Kong and Mr. Cheung Chi Hwa, Justin. The independent non-executive Directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.