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MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED

MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

ANNOUNCEMENT

The board of directors of MP Logistics International Holdings Limited noted today’s increase in the price and trading volume of the shares of the Company and wish to state that, save as disclosed below, it is not aware of any reasons for such increase.

The Board wishes to state that the Company is in preliminary discussions with an independent third party who is not a connected person (as defined in the GEM Listing Rules) of the Company regarding a possible acquisition of assets in the PRC. The exact terms, structure and amount of such possible acquisition of assets in the PRC has not been determined and the Company has not entered into any agreement with such independent third party. As such, the possible acquisition of assets in the PRC may or may not proceed.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

The board of directors (the “Board”) of MP Logistics International Holdings Limited (the “Company”) noted today’s increase in the price and trading volume of the shares of the Company and wish to state that, save as disclosed below, it is not aware of any reasons for such increase.

The Board wishes to state that the Company is in preliminary discussions with an independent third party who is not a connected person (as defined in the GEM Listing Rules) of the Company regarding a possible acquisition of assets in the PRC (the “Possible Acquisition”). The exact terms, structure and amount of such Possible Acquisition has not been determined and the Company has not entered into any agreement with such independent third party. As such, the Possible Acquisition may or may not proceed.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

* *for identification purpose only*

Save and except for the aforesaid, the Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 to 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange (the “GEM Listing Rules”). The Board is not aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

As at the date of this announcement, the Company’s executive directors are Mr. Yeung Leung Kong, Mr. Guo Xu and Mr. Cheung Chi Hua, Justin and the Company’s independent non-executive directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

By order of the Board
MP Logistics International Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 22 June, 2007

This announcement, for which the director (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least seven days from the days of its posting.