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MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED

MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board is pleased to announce that Mr. Cheung King Shan will be appointed as an executive Director with effect from 27 June 2007.

APPOINTMENT OF EXECUTIVE DIRECTOR

The board (the “Board”) of directors (the “Directors”) of MP Logistics International Holdings Limited (the “Company”) together with its subsidiaries (the “Group”) is pleased to announce that Mr. Cheung King Shan (“Mr. Cheung”) will be appointed as an executive Director with effect from 27 June 2007. The biographical details of Mr. Cheung are as follows:

Mr. Cheung King Shan

Mr. Cheung, aged 72, has been engaging in the shipping industry since 1962. He has over 45 years of experience in the field of shipping, which includes ship financing, shipping consultancy, shipping management, river trade transportation, inter-nodal transportation, cargo forwarding business, wharf operation and container truck transportation. He also has extensive experience on the management of leisure cruise hospitality, hotel and gaming facilities management in both Hong Kong and Asia Pacific region. Mr. Cheung has engaged in the management and operation of famous vessels, namely MV New Orient Princess (former MV Orient Princess), MV Omar (former MV Columbus Caravelle), MV Neptune Star (former MV Heaven Star), MV Omar III and MV Asia Star.

Mr. Cheung holds a certificate of radar observer on merchant ships from the Macau Marine Department and has completed an internal auditor training course for safety and quality management system internal auditing issued from the Det Norske Veritas, Norway.

Mr. Cheung is currently a director of the Asia Cruiser Club Limited and a consultant of the Conning Shipping Limited, which are both engaged in the provision of leisure cruise hospitality, hotel and gaming facilities management in both Hong Kong and Asia Pacific region as well as the provision of service of port, vessel management and wharf operation.

* For identification purposes only

Mr. Cheung was previously a registered sea man and retired with a rank of Master issued by the Hong Kong Immigration Department. He was a Master of ocean-going vessels for all kind of gross register (the “GRT”) tonnage issued by the Panamanian Consul at Yokohama, Japan. He was also a Captain (Master) qualified for handling vessels over 1,600 GRT as issued by the Ministry of Finance and Treasury of the Republic of Panama.

Mr. Cheung has signed a letter of appointment with the Company for an initial term of one year commencing on 27 June 2007. His appointment is subject to retirement by rotation and/or re-election in accordance with the articles of association of the Company. Pursuant to the terms of his letter of appointment, Mr. Cheung is entitled to a monthly fee of HK\$10,000 which was determined with reference to his duties and responsibilities with the Company, plus a discretionary year-end bonus to be determined by arm’s length negotiation between the parties.

Save as disclosed above, Mr. Cheung is not connected with any Directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Group or any of their respective associates and Mr. Cheung did not hold any other position in the Company’s subsidiaries. As at the date of this announcement, Mr. Cheung does not have any interests in the securities in the Company within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Save as disclosed above, there is no other matters about Mr. Cheung which are required to be disclosed pursuant to paragraphs (h) to (v) of Rule 17.50(2) of the Rules (“GEM Listing Rules”) Governing the Listing of Securities in the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM”) nor are there other matters that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr. Cheung to join the Board.

By order of the Board of
MP Logistics International Holdings Limited
Guo Xu
Chairman

Hong Kong, 26 June 2007

As at the date of this announcement, the executive Directors are Mr. Guo Xu, Mr. Yeung Leung Kong and Mr. Cheung Chi Hwa, Justin and the independent non-executive Directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

This announcement, for which the Directors collectively and individually accept responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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