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## **MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED**

**MP 物流國際控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8239)**

### **ANNOUNCEMENT**

The board of directors of MP Logistics International Holdings Limited noted today’s increase in the price and trading volume of the shares of the Company and wishes to state that we are not aware of any reasons for such increase, save and except for the announcement dated 22 June 2007 regarding the possible acquisition of assets in the PRC by the Company.

**In addition, the Board wishes to emphasise that no formal binding agreement in relation to the possible acquisition of assets in PRC has been entered into as at the date of this announcement. As such, the possible acquisition of assets in PRC may or may not proceed. If the possible acquisition of assets in PRC is materialised, it will constitute a major transaction or very substantial acquisition on the part of the Company.**

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

The board of directors (the “Board”) of MP Logistics International Holdings Limited (the “Company”) noted today’s increase in the price and trading volume of the shares of the Company and wish to state that, save as disclosed below, we are not aware of any reasons for such increase, save and except for the announcement dated 22 June 2007 regarding the possible acquisition of assets in the PRC by the Company.

**In addition, the Board wishes to emphasise that no formal binding agreement in relation to the possible acquisition of assets in PRC (the “Possible Acquisition”) has been entered into as at the date of this announcement. As such, the Possible Acquisition may or may not proceed. If the Possible Acquisition is materialised, it will constitute a major transaction or very substantial acquisition on the part of the Company.**

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

\* *For identification purposes only*

Save and except for the aforesaid, the Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 to 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange (the “GEM Listing Rules”). The Board is not aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

As at the date of this announcement, the Company’s executive directors are Mr. Yeung Leung Kong, Mr. Cheung King Shan, Mr. Guo Xu and Mr. Cheung Chi Hua, Justin and the Company’s independent non-executive directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

By order of the Board  
**MP Logistics International Holdings Limited**  
**Mr. Guo Xu**  
Chairman

Hong Kong, 29 June, 2007

*This announcement, for which the director (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least seven days from the days of its posting.*