MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED
MP 物 流 國 際 控 股 有 限 公 司 *
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8239)

ANNOUNCEMENT

At the request of the MP Logistics International Holdings Limited (the "Company"), trading of its shares has been suspended with effect from 9:30 a.m. on 3 July 2007, pending the release of an announcement in relation to a very substantial acquisition by the Company.

By order of the Board of
MP Logistics International Holdings Limited
Guo Xu
Chairman

Hong Kong, 3 July 2007

As at the date of this announcement, the executive Directors are Mr. Guo Xu, Mr. Cheung King Shan, Mr. Yeung Leung Kong and Mr. Cheung Chi Hua, Justin and the independent non-executive Directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

This announcement, for which the Directors collectively and individually accept responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcement" page of the GEM website (www.hkgem.com) for at least 7 days from its date of publication.

* *For identification purposes only*