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## **MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED**

**MP 物流國際控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8239)**

### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the Coal Mine Expert to prepare the Technical Report, the Company expects that the despatch of the Circular will be delayed from 31 July 2007 to on or before 15 October 2007.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules such that the despatch of the Circular is to be postponed to on or before 15 October 2007.

Reference is made to the announcement (the “**Announcement**”) of MP Logistics International Holdings Limited (the “**Company**”) published on 10 July 2007 in relation to, among other matters, the very substantial acquisition on the part of the Company involving the acquisition of the entire equity interests in the Target. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to despatch the circular (the “**Circular**”) containing, among other things, details of the Acquisition and a notice of EGM to the Shareholders within 21 days after the publication of the Announcement, which shall be on or before 31 July 2007. As additional time is required for the Coal Mine Expert to prepare the Technical Report, the Company expects that the despatch of the Circular will be delayed from 31 July 2007 to on or before 15 October 2007.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules such that the despatch of the Circular is to be postponed to on or before 15 October 2007.

By order of the Board  
**MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED**  
**Guo Xu**  
*Chairman*

Hong Kong, 30 July 2007

\* *For identification purposes only*

*As at the date of this announcement, the executive Directors are Mr. Guo Xu, Mr. Cheung King Shan, Mr. Yeung Leung Kong and Mr. Cheung Chi Hwa, Justin. The independent non-executive Directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at <http://www.irasia.com/listco/hk/mplogistics>.*