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MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED

MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

PROPOSED CHANGE OF COMPANY NAME

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The Board announces that a special resolution will be proposed at a forthcoming EGM to approve the change of the name of the Company from “MP Logistics International Holdings Limited” to “Ming Kei Energy Holdings Limited” and upon the name change becoming effective, the new Chinese name “明基能源控股有限公司” will be adopted to replace “MP 物流國際控股有限公司” for identification purpose only. A circular containing, among other matters, details of the proposed change of the Company name and a notice of the EGM will be despatched to the shareholders of the Company as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of MP Logistics International Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) proposes to change the name of the Company from “MP Logistics International Holdings Limited” to “Ming Kei Energy Holdings Limited” and upon the name change becoming effective, the new Chinese name “明基能源控股有限公司” will be adopted to replace “MP 物流國際控股有限公司” for identification purpose only, subject to the conditions set out below being fulfilled. After the announcement of the acquisition of Ming Kei Kai Yuan Investment Company Limited by the Group on 9 July 2007, the Board believes that the change of the Company name will benefit its future business development as the new name will better reflect the recent expansion and diversification of the Company business. In addition, the new name can also refresh the Company’s corporate image and identity. Ming Kei Kai Yuan Investment Company Limited and its subsidiaries are principally engaged in mining, sale and distribution of coal. Further details of the acquisition are set out in the announcement of the Company dated 9 July 2007.

The proposed change of the Company name will be subject to the following:

1. the passing of a special resolution by the shareholders of the Company at the forthcoming extraordinary general meeting (the “**EGM**”) to approve the change of the Company name; and
2. the Registrar of Companies in the Cayman Islands approving the change of the Company name.

* For identification purpose only

The new name of the Company will take effect from the date of entry of the new name on the register maintained by the Registrar of Companies in the Cayman Islands. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

Effects of change of the name of the Company

The change of the name of the Company will not affect any rights of the holders of securities of the Company or the Company's daily business operation and its financial position.

All existing certificates of securities in issue bearing the present name of the Company shall, after the proposed change of the name of the Company becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities for new share certificates bearing the new name of the Company. Once the change of the name of the Company becomes effective, new share certificates will be issued only in the new name of the Company.

A circular containing, among other matters, details of the proposed change of the name of the Company and a notice of the EGM will be despatched to the shareholders of the Company as soon as practicable.

The Company will make further announcements as and when appropriate on the results of the EGM, the effective dates of the change of the name of the Company and the new stock short name of the shares of the Company.

As at the date of this announcement, the executive Directors are Mr. Yeung Leung Kong, Mr. Cheung King San, Mr. Guo Xu and Mr. Cheung Chi Hua, Justin and the independent non-executive Directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

By Order of the Board
MP Logistics International Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 19 September 2007

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited ("GEM") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the day of its posting.