

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED

MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “Board”) of MP Logistics International Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 3308–09, 33/F, The Center, 99 Queen’s Road Central, Central, Hong Kong on 14th November, 2007 (Wednesday) at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited results of the Group, comprising the Company and its subsidiaries, for the six months ended 30th September, 2007;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the register of members, if necessary; and
4. To transact any other business.

As at the date of this announcement, the Company’s executive directors are Mr. Yeung Leung Kong, Mr. Cheung King Shan, Mr. Guo Xu and Mr. Cheung Chi Hwa, Justin and the Company’s independent non-executive directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

By order of the Board
MP Logistics International Holdings Limited
Guo Xu
Chairman

Hong Kong, 10th October, 2007

* *For identification purposes only*

This announcement, for which the directors of MP Logistics International Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from its date of publication.