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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

CHANGE IN QUALIFIED ACCOUNTANT

The Board wishes to announce that with effect from 27 February 2008, Mr. Tsang Ho Ka, Eugene has resigned as the qualified accountant of the Company due to re-division of function. However, Mr. Tsang will remain as the company secretary and the authorised representative of the Company.

In addition, with effect from 27 February 2008, Mr. Luk Yue Kan has been appointed as the qualified accountant of the Company.

The board (the “Board”) of directors (the “Directors”) of Ming Kei Energy Holdings Limited (the “Company”) hereby announces that Mr. Tsang Ho Ka, Eugene (“Mr. Tsang”) has resigned as the qualified accountant of the Company with effect from 27 February 2008 due to re-division of function. However, Mr. Tsang will remain as the company secretary and the authorized representative of the Company.

In addition, the Board announces that Mr. Luk Yue Kan (“Mr. Luk”) has been appointed as the qualified accountant of the Company with effect from 27 February 2008.

Mr. Luk Yue Kan, aged 32, joined the group in December 2007 as the group’s chief financial officer. Mr. Luk holds a bachelor’s degree in accountancy from the Hong Kong Polytechnic University. He is a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants (“CPA”) and has over 10 years of experience in accounting, auditing and finance. Prior to joining the Company, he was a senior manager at an international CPA firm.

Mr. Tsang Ho Ka, Eugene, aged 26, is a Certified Practising Accountant of the CPA Australia, a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants, an Associate of the Hong Kong Institute of Directors and also an Associate Management Accountant of the Institute of Certified Management Accountants, Australia. Mr. Tsang holds a bachelor’s degree in commerce from the University of New South Wales and also completed an accounting extension course of Australian Taxation Law and Australian Corporations Law in the University of Sydney. Mr. Tsang was first appointed as the qualified

* For identification purposes only

account, company secretary and the authorised representative of the Company with effect from 2 April 2007. Mr. Tsang has over 5 years of experience in accounting, auditing, and financial management and previously worked in an international CPA firm and a company listed in the Hong Kong Special Administrative Region of the People's Republic of China. Prior joining to this Company, he was the company secretary and the qualified accountant of the Richfield Group Holdings Limited (stock code: 8136) which is a company listed on the Growth Enterprise Market of the Stock Exchange.

Saved as disclosed herein, the Board is not aware of any other matters relating to the resignation of Mr. Tsang and the appointment of Mr. Luk that need to be brought to the attention of the Stock Exchange of Hong Kong Limited and the shareholders of the Company.

Mr. Tsang has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board would like to take this opportunity to express its warmest welcome to Mr. Luk and appreciation to Mr. Tsang for his past contributions to the Company.

As at the date of this announcement, the Company's executive directors are Mr. Yeung Leung Kong, Mr. Guo Xu, Mr. Cheung King Shan, Mr. Cheung Chi Hwa, Justin and Mr. Li Hai and the Company's independent non-executive directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Pang Hong Tao.

By order of the Board
Ming Kei Energy Holdings Limited
Guo Xu
Chairman

Hong Kong, 26 February 2008

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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