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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The ordinary resolutions had been duly passed by the Shareholders at the EGM held on 30 April 2008 with the New General Mandate Resolution, the New Repurchase Mandate Resolution and the Shares Repurchased Resolution being passed by way of poll and the New Scheme Mandate Limit Resolution and the Change of Auditors Resolution being passed on a show of hands.

Reference is made to the circular (the “**Circular**”) of Ming Kei Energy Holdings Limited (the “**Company**”) dated 7 April 2008 in relation to, among other matters, (i) the proposed grant of the New General Mandate (the “**New General Mandate Resolution**”); (ii) the proposed grant of the New Repurchase Mandate (the “**New Repurchase Mandate Resolution**”); (iii) the proposed addition of nominal amount of Shares repurchased by the Company to the mandate granted to the Directors under resolution no. 2 (the “**Shares Repurchased Resolution**”); (iv) the proposed grant of the Scheme Mandate Limit (the “**New Scheme Mandate Limit Resolution**”); and (v) the proposed Change of Auditors (the “**Change of Auditors Resolution**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

The EGM was held on 30 April 2008 to consider and, if thought fit, approve the New General Mandate Resolution; the New Repurchase Mandate Resolution; the Shares Repurchased Resolution; the New Scheme Mandate Limit Resolution and the Change of Auditors Resolution, all as ordinary resolutions.

* For identification purposes only

RESULTS OF THE RESOLUTIONS BY POLL

As stated in the Circular, in compliance with Rule 17.42A(1) of the GEM Listing Rules, the controlling Shareholders and their associates or, where there are no controlling Shareholders, Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting on the New General Mandate Resolution; the New Repurchase Mandate Resolution and the Shares Repurchased Resolution. As at the date of the EGM, Tolmen Star and its sole beneficial owner, Mr. Guo Xu, whom also an executive Director, and their respective associates, together are holding 902,000,000 Shares, representing approximately 34.17% of the total issued Shares, had been abstained from voting in favour of the New General Mandate Resolution, the New Repurchase Mandate Resolution and the Shares Repurchased Resolution. Accordingly, except for Tolmen Star and its sole beneficial owner, Mr. Guo Xu, all Shareholders were entitled to attend and vote for or against the New General Mandate Resolution, the New Repurchase Mandate Resolution and the Shares Repurchased Resolution. No Shareholders were entitled only to vote against the New General Mandate Resolution, the New Repurchase Mandate Resolution and the Shares Repurchased Resolution at the EGM. As at the date of the EGM, the Independent Shareholders holding 1,738,000,000 Shares were entitled to attend and vote for or against the New General Mandate Resolution, the New Repurchase Mandate Resolution and the Shares Repurchased Resolution.

The chairman of the EGM demanded for voting on the New General Mandate Resolution, the New Repurchase Mandate Resolution and the Shares Repurchased Resolution by poll at the EGM and the New General Mandate Resolution, the New Repurchase Mandate Resolution and the Shares Repurchased Resolution had been duly passed with poll results as follows:

Ordinary resolutions	For		Against	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
To approve the New General Mandate Resolution	708,775,000	100	Nil	0
To approve the New Repurchase Mandate Resolution	708,775,000	100	Nil	0
To approve the Shares Repurchased Resolution	708,775,000	100	Nil	0

Tricor Tengis Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer for the vote-taking on the New General Mandate Resolution, the New Repurchase Mandate Resolution and the Shares Repurchased Resolution at the EGM.

RESULTS OF THE RESOLUTIONS BY SHOW OF HANDS

The New Scheme Mandate Limit Resolution and the Change of Auditors Resolution had been duly passed by the Shareholders on a show of hands at the EGM.

By order of the Board
Ming Kei Energy Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 30 April 2008

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

As at the date of this announcement, the Company's executive directors are Mr. Yeung Leung Kong, Mr. Cheung King Shan, Mr. Guo Xu, Mr. Cheung Chi Hwa, Justin and Mr. Li Hai and the Company's independent non-executive directors are Mr. Wong Ming, Kerry, Mr. Tam Chak Chi and Mr. Sung Wai Tak, Herman.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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