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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board (the “Board”) of directors (the “Directors”) of the Ming Kei Energy Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 3308-09, 33/F, The Center, 99 Queen’s Road Central, Central, Hong Kong on 30th June 2008 (Monday) at 4:00 p.m. for the following purposes:

1. To consider and approve the audited consolidated results of the Company and its subsidiaries (the “Group”), for the financial year ended 31 March 2008 and to approve the audited consolidated results of the Group for the same year to be published on the GEM and the Company’s website;
2. To consider the payment of final dividend, if any;
3. To consider the closure of the register of members, if necessary;
4. To consider the time and venue of the forthcoming annual general meeting of the members of the Company; and
5. To transact any other business.

By order of the Board
Ming Kei Energy Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 6 June 2008

* *For identification purposes only*

Made by the order of the Board, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

As at the date of this announcement, the Company's executive directors are Mr. Yeung Leung Kong, Mr. Guo Xu, Mr. Cheung Chi Hwa, Justin, Mr. Cheung King Shan, Mr. Li Hai and Mr. Li Qing and the Company's independent non-executive directors are Mr. Sung Wai Tak, Herman, Mr. Tam Chak Chi and Mr. Fung Ho Yin respectively.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at www.mingkeienergy.com.