

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of Ming Kei Energy Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held at Room 3308-09, 33/F, The Center, 99 Queen's Road Central, Central, Hong Kong on 12th August, 2008 (Tuesday) at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited results of the Group, comprising the Company and its subsidiaries, for the three months ended 30th June, 2008;
2. To consider the payment of dividend, if any;
3. To consider the closure of the register of members, if necessary; and
4. To transact any other business.

As at the date of this announcement, the Company's executive directors are Mr. Yeung Leung Kong, Mr. Cheung King Shan, Mr. Guo Xu, Mr. Li Qing and Mr. Li Hai and the Company's independent non-executive directors are Mr. Sung Wai Tak, Herman, Mr. Fung Ho Yin and Mr. Chung Ho Tung.

By order of the Board
Ming Kei Energy Holdings Limited
Guo Xu
Chairman

Hong Kong, 14th July, 2008

* For identification purpose only

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from its date of publication.