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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

COMPLETION ANNOUNCEMENT

The Board is pleased to announce that the Acquisition of the Property has been completed on 28 July 2008.

Reference is made to the announcement dated 15 May 2008 and the circular (the “Circular”) of the Company dated 26 May 2008 in relation to, among other matters, the discloseable transaction on the part of the Company involving the Acquisition of the Property. Capitalised terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Circular.

The Board is pleased to announce that with all the conditions of the Sale and Purchase Agreement and the Supplemental Agreement having been fulfilled, the Acquisition of the Property has been completed on 28 July 2008.

By order of the Board of
Ming Kei Energy Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 28 July 2008

As at the date of this announcement, the executive Directors are Mr. Yeung Leung Kong, Mr. Cheung King Shan, Mr. Guo Xu, Mr. Li Qing, Mr. Li Hai and Ms. Yick Mi Ching Dawnibilly and the independent non-executive Directors are Mr. Fung Ho Yin, Mr. Sung Wai Tak, Herman and Mr. Chung Ho Tung.

* For identification purposes only

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeienergy.com.