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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

ANNOUNCEMENT

The Board noted today’s increase in the price and trading volume of the Shares in the Company and wish to state that, saved as disclosed below, it is not aware of any reasons for such increase.

The Board was informed by Tolmen Star, a substantial shareholder of the Company, that Tolmen Star disposed a total of 212,500,000 Shares after close of trading on 14 August 2008.

This announcement is made at the request of the Stock Exchange pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on Growth Enterprise Market of the Stock Exchange (“**GEM**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Ming Kei Energy Holdings Limited (the “**Company**”) noted today’s increase in the price and trading volume of the shares of the Company of HK\$0.01 each (the “**Shares**”) in the Company and wish to state that, saved as disclosed below, it is not aware of any reasons for such increase.

The Board was informed by Tolmen Star Limited (the “**Tolmen Star**”), a substantial shareholder of the Company and wholly-owned by Mr. Guo Xu, an executive Director that Tolmen Star had disposed a total of 212,500,000 Shares (representing approximately of 8.05% of the issued share capital of the Company) (the “**Disposal**”) after close of trading on 14 August 2008.

Following the Disposal, the shareholding of Tolmen Star in the Company has been decreased from approximately of 34.17% to approximately of 26.12%.

Save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Chapters 19 to 20 of the GEM Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

* For identification purposes only

Made by the order of the Board, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
Ming Kei Energy Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 15 August 2008

As at the date of this announcement, the executive Directors are Mr. Yeung Leung Kong, Mr. Cheung King Shan, Mr. Guo Xu, Mr. Li Qing and Ms. Yick Mi Ching, Dawnibilly and the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Fung Ho Yin and Mr. Chung Ho Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeienergy.com.