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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

ADJOURNMENT OF THE EXTRAORDINARY GENERAL MEETING

The Board announces that the EGM originally scheduled to be convened at 11:00 a.m. on Friday, 22 August 2008 at Room 3308-3309, The Center, 99 Queen's Road Central, Hong Kong was adjourned due to the reason that typhoon signal number 8 was hoisted on that date. The adjourned EGM will be held at 11:00 a.m. on Friday, 29 August 2008 at Room 3308-3309, The Center, 99 Queen's Road Central, Hong Kong.

The board (the "**Board**") of directors (the "**Directors**") of Ming Kei Energy Holdings Limited (the "**Company**") announces that the extraordinary general meeting (the "**EGM**") for the purpose of approving (i) the disposal agreement and the transactions contemplated thereunder as stated in the circular of the Company dated 28 July 2008; and (ii) re-election of Ms. Yick Mi Ching Dawnibilly as an executive Director originally scheduled to be convened at 11:00 a.m. on Friday, 22 August 2008 at Room 3308-3309, The Center, 99 Queen's Road Central, Hong Kong was adjourned due to the reason that typhoon signal number 8 was hoisted on that date.

The adjourned EGM will be held at 11:00 a.m. on Friday, 29 August 2008 at Room 3308-3309, The Center, 99 Queen's Road Central, Hong Kong.

The proxy form deposited with the Company for the purposes of the EGM will remain valid for the adjourned EGM to be held on Friday, 29 August 2008.

By Order of the Board
Ming Kei Energy Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 25 August 2008

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Yeung Leung Kong, Mr. Cheung King Shan, Mr. Guo Xu, Mr. Li Qing and Ms. Yick Mi Ching, Dawnibilly and the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Fung Ho Yin and Mr. Chung Ho Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeienergy.com.