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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board (the "Board") of directors (the "Directors") of Ming Kei Energy Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held at Room 3308-09, 33/F, The Center, 99 Queen's Road Central, Central, Hong Kong on 11th November, 2008 (Tuesday) at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited results of the Group, comprising the Company and its subsidiaries, for the six months ended 30th September, 2008;
2. To consider the payment of interim dividend, if any;
3. To consider the closure of the register of members, if necessary; and
4. To transact any other business.

By Order of the Board
Ming Kei Energy Holdings Limited
Mr. Guo Xu
Chairman

Hong Kong, 10th October, 2008

As at the date of this announcement, the Company's executive Directors are Mr. Cheung King Shan, Mr. Guo Xu, Mr. Li Qing, Ms. Yick Mi Ching, Dawnibilly and Mr. Tsang Ho Ka, Eugene and the Company's independent non-executive Directors are Mr. Fung Ho Yin, Mr. Chung Ho Tung and Mr. Sung Wai Tak, Herman.

* For identification purposes only

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days of its posting and the Company’s website at www.mingkeienergy.com.