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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities in the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (each a “**Director**”) of Ming Kei Energy Holdings Limited (the “**Company**”) noted today’s increase in the price and trading volume of the shares of the Company (the “**Shares**”) and the Company wish to state that, saved as disclosed below, it is not aware of any reason for such increase, save and except that one of the Directors, who is also a substantial shareholders of the Company is now conducting a preliminary negotiation with another substantial shareholder of the Company regarding potential transfer of Shares (the “**Possible Transfer**”).

As at the date hereof, no terms and conditions of the Possible Transfer have been agreed. The Company will comply with the GEM Listing Rules in the event that the Possible Transfer materialises.

Save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the GEM Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

As the Possible Transfer may or may not materialise, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

* *For identification purposes only*

Made by the order of the Board, the Directors collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board of
Ming Kei Energy Holdings Limited
Mr. Tsang Ho Ka, Eugene
Executive Director and Company Secretary

Hong Kong, 10 December 2008

As at the date of this announcement, the executive Directors are Mr. Cheung King Shan, Mr. Li Qing, Ms. Yick Mi Ching Dawnibilliy, Mr. Tsang Ho Ka, Eugene, and Mr. Wong Wai Sing, and the independent non-executive Directors are Mr. Fung Ho Yin, Mr. Sung Wai Tak, Herman, and Mr. Chung Ho Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeienergy.com.