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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of the Ming Kei Energy Holdings Limited (the “**Company**”) dated 16 December 2008 regarding the transfer of shares of the Company. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

The Directors noted that there were typographical mistakes in the Announcement. In particular, it was mistakenly stated that Ming Kei International was interested in 399,000,000 Shares. The Directors wish to clarify that Ming Kei International was interested in 339,000,000 Shares. The Directors would like to apologise for any inconvenience that may have caused by such typographical mistakes.

By order of the Board
Ming Kei Energy Holdings Limited
Mr. Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

Hong Kong, 17 December 2008

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Cheung King Shan, Mr. Li Qing, Ms. Yick Mi Ching Dawnibilly, Mr. Tsang Ho Ka, Eugene, and Mr. Wong Wai Sing, and the independent non-executive Directors are Mr. Fung Ho Yin, Mr. Sung Wai Tak, Herman, and Mr. Chung Ho Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeienergy.com.