



Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of the shareholders of Ming Kei Energy Holdings Limited (the “Company”) will be held at Room 3308–3309, The Center, 99 Queen’s Road Central, Central, Hong Kong on Thursday, 29 January 2009 at 11:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as ordinary resolution of the Company:

1. “**THAT** the transfer of the promissory note in the principle sum of HK\$56,400,000 executed by the Company in favour of Mr. Wong Wai Sing to Mr. Wong Wai Ngok for settlement of the consideration for the transfer of 80,000,000 ordinary shares of HK\$0.01 each in the issued share capital of the Company and one ordinary share of HK\$1.00 in the issued share capital of Ming Kei International Holding Co. Limited by Mr. Wong Wai Ngok to Mr. Wong Wai Sing, and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified.”

Yours faithfully,

For and on behalf of the Board of
Ming Kei Energy Holdings Limited
Mr. Tsang Ho Ka, Eugene

Chief Executive Officer and Executive Director

Hong Kong, 31 December 2008

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KYI-1111
Cayman Islands

*Head office and principal place of
business in Hong Kong:*

Room 3308–3309, The Center
99 Queen’s Road Central
Central, Hong Kong

* For identification purposes only

Notes:

1. A member entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and, subject to the provisions of the articles of association of the Company, to vote on his behalf. A proxy need not be a member of the Company but must be present in person at the EGM to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of Shares in respect of which each such proxy is so appointed.
2. A form of proxy for use of the EGM is enclosed. Whether or not you intend to attend the EGM in person, you are encouraged to complete and return the enclosed form of proxy in accordance with the instructions printed thereon. Completion and return of a form of proxy will not preclude a member from attending in person and voting at the EGM or any adjournment thereof, should he so wish.
3. In order to be valid, the form of proxy, together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority must be deposited at the Company's Hong Kong branch share registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
4. In the case of joint holders of Shares, any one of such holders may vote at the EGM, either personally or by proxy, in respect of such Shares as if he was solely entitled thereto, but if more than one such joint holders are present at the EGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares shall alone be entitled to vote in respect thereof.

As at the date of this announcement, the executive Directors are Mr. Cheung King Shan, Mr. Li Qing, Ms. Yick Mi Ching Dawnibilly, Mr. Tsang Ho Ka, Eugene, and Mr. Wong Wai Sing, and the independent non-executive Directors are Mr. Fung Ho Yin, Mr. Sung Wai Tak, Herman, and Mr. Chung Ho Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at www.mingkeienergy.com.