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## Ming Kei Energy Holdings Limited

明基能源控股有限公司\*

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8239)

### RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the Ordinary Resolution proposed at the EGM held on 29 January 2009 was duly passed by the Independent Shareholders by way of poll.

The Board further announces that immediately upon passing of the Ordinary Resolution, the transfer of the promissory note in the principal sum of HK\$56,400,000 executed by the Company from Mr. Nelson Wong to Mr. Benny Wong has been completed. The Company has arranged new promissory note in the principal sum of HK\$56,400,000 issued by the Company in favour of Mr. Benny Wong to be delivered to him accordingly.

Reference is made to the circular of Ming Kei Energy Holdings Limited (the “**Company**”) dated 31 December 2008 (the “**Circular**”). Terms used in this announcement shall have the same meanings as defined in the Circular unless provided otherwise.

### RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 29 January 2009, the ordinary resolution was passed by the Independent Shareholders by way of poll.

The total number of Shares in issue as at the date of EGM is 2,640,000,000 Shares.

To the best knowledge, information and belief of the Directors, and having made all reasonable enquiries and as at the date of EGM, the total number of Shares entitling the holders thereof to attend and vote for or against the resolution to approve the transfer of the promissory note in the principal sum of HK\$56,400,000 executed by the Company in favour of Mr. Nelson Wong, to Mr. Benny Wong and transaction contemplated thereunder (“**Ordinary Resolution**”) is 2,138,390,000 Shares. Ming Kei International and Mr. Nelson Wong were required to and did abstain from voting in respect of Ordinary Resolution. As at the date of the EGM, Ming Kei International and Mr. Nelson Wong and their associates are interested in 501,610,000 Shares, representing approximately 19% of the total issued capital of the Company.

\* For identification purposes only

The Company's share registrar and transfer office in Hong Kong, Tricor Tengis Limited was appointed as the scrutineer of the EGM for the purpose of voting-taking.

The poll results for Ordinary Resolution are set out as follows:

	<b>Total number of Shares represented by votes for the resolution</b>	<b>Percentage</b>	<b>Total number of Shares represented by votes against the resolution</b>	<b>Percentage</b>
Ordinary Resolution 1	1,067,220,000	99.91	1,000,000	0.09

As more than 50% of the votes cast in favour of Ordinary Resolution, the Ordinary Resolution was therefore duly passed at the EGM.

The Board further announces that immediately upon passing of the Ordinary Resolution, the transfer of the promissory note in the principal sum of HK\$56,400,000 executed by the Company from Mr. Nelson Wong, to Mr. Benny Wong has been completed. The Company has arranged new promissory note in the principal sum of HK\$56,400,000 issued by the Company in favour of Mr. Benny Wong to be delivered to him accordingly.

By Order of the Board  
**Ming Kei Energy Holdings Limited**  
**Mr. Tsang Ho Ka, Eugene**  
*Chief Executive Officer and Executive Director*

Hong Kong, 29 January 2009

*As at the date of this announcement, the Company's executive directors are Ms. Yick Mi Ching Dawnibilly, Mr. Tsang Ho Ka, Eugene, Mr. Wong Wai Sing and Mr. Luk Yue Kan and the Company's independent non-executive directors are Mr. Sung Wai Tak, Herman, Mr. Fung Ho Yin and Mr. Chung Ho Tung.*

*This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at [www.mingkeienergy.com](http://www.mingkeienergy.com).*