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Ming Kei Energy Holdings Limited

明基能源控股有限公司 *

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

RESULTS OF EXTRAORDINARY GENERAL MEETING

RESULTS OF EGM

The Board announces that the Resolution approving the Sale and Purchase Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll at the EGM held on 27 August 2009.

RESULTS OF EGM

Reference is made to the circular (the “**Circular**”) of the Company dated 10 August 2009 in relation to, among others, the acquisition of the entire equity interests in HongKong Talent Holdings Limited. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

The EGM was held on 27 August 2009 to consider the resolution approving the Sale and Purchase Agreement and the transactions contemplated thereunder (“**Resolution**”). As at the date of the EGM, the total number of Shares in issue was 2,640,000,000 Shares.

At the EGM, poll was demanded by the chairman for voting on the Resolution. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineers at the EGM for the purpose of vote-taking.

At the EGM, Mr. Poon, Best Rise and Mr. Nelson Wong and their respective associates were required to abstain from voting on the Resolution. As at the date of the EGM. Mr. Poon and his associates did not have any interest in the Company and Mr. Nelson Wong and his associates were, in aggregate, interested in 501,610,000 Shares, representing approximately 19% of the total issued share capital of the Company, were abstained from voting for the Resolution at the EGM. Accordingly, a total of 2,138,390,000 Shares held by the Independent Shareholders were entitled to attend and vote for or against the Resolution at the EGM. There was no Share entitling the holder to attend and vote only against the Resolution at the EGM.

* for identification purpose only

The voting results for the Resolution was as follows:

Resolution	For		Against	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
To consider and approve the Sale and Purchase Agreement and the transactions contemplated thereunder	289,375,000	100	–	–

The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders by way of poll at the EGM.

By order of the Board of
Ming Kei Energy Holdings Limited
Mr. Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

Hong Kong, 27 August 2009

As at the date of this announcement, the executive Directors are Ms. Yick Mi Ching Dawnibilly, Mr. Tsang Ho Ka, Eugene, Mr. Wong Wai Sing and Mr. Luk Yue Kan, and the independent non-executive Directors are Mr. Fung Ho Yin, Mr. Sung Wai Tak, Herman, and Mr. Chung Ho Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeienergy.com.