

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	nring Limited			
	g Kei Energy Holdings I 0/2009	Limited		
I. Movements in Authorised Share C	apital			
1. Ordinary Shares				
(1) Stock code : <u>8239</u> Des	cription: MING K	EI ENERGY		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	<u></u>		<u></u>	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : <u>N/A</u> Des	cription : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

30/09/2009

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
3. Other Classes of Shares			
	ription :	Par value	N/A Authorised share
	No. of other classes of shares	Par value (State currency)	
Stock code : N/A Descr	No. of other	(State	Authorised share capital
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

No. of ordinary shares No of preference		No. of other classes	
(1)	(2)	shares	of shares
2,640,000,000	N/A	N/A	N/A
	N/A	N/A	N/A
2,640,000,000	N/A	N/A	N/A
	(1) 2,640,000,000	(1) (2) 2,640,000,000 N/A N/A	(1) (2) shares 2,640,000,000 N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the	Issuer)				
Particulars of share							
option scheme							
including EGM					No. of new shares of	No. of new shares of	
approval date		Movement during the month				2	
(dd/mm/yyyy) and		Wovement during the month			issuer issued during	issued pursuant	
class of shares					the month pursuant	thereto as at close of	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month	
				•			
1.Grant of			105,000,000				
shares at price							
of HK\$0.888							
i i							
per share on							
11 th Oct 2007							
been fully							
cancelled on							
21st Sep 2009							
ordinary shares							
(Note 1)	-		-				
			20,000,000				
2. Grant of			20,000,000				
Shares at price							
of HK\$0.718							
per share on							
10 th Mar 2008							
been fully							
cancelled on							
21st Sep 2009							
ordinary shares							
(Note 1)							
3.N/A							
(/ /)							
Shares	NT/A	NT/A	N T/A	NT / A	N T / A	NT / A	
(Note 1)	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A	
			Total A. (Ordi		N/A		
			(Prefer	ence shares)	N/A		
			(Other class)	N/A		
Total funds raised du	uring the mont	h from exercise	of				
options (State currer			N/A				
ì	• /						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		_	_	· -		
Stock code (if listed)		N	J/A			
Class of shares						
issuable (Note 1)			<u>V/A</u>			
Subscription price EGM approval date			<u>V/A</u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)				· -		
Stock code (if listed)		N	J/A			
Class of shares						
issuable (Note 1)			<u>V/A</u>			
Subscription price EGM approval date			<u>V/A</u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
			_			
Stock code (if listed)		N	J/A			
Class of shares						
issuable (<i>Note 1</i>) Subscription price			<u>I/A</u> I/A			
EGM approval date			N/A			
(if applicable)						
(dd/mm/yyyy)	N/A) N/A		NT/A	NT/A	NT/A
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			_			
		N	J/A			
Class of shares issuable (<i>Note 1</i>)		N	J/A			
Subscription price		\ \	V/A			
EGM approval date		<u>-</u>	<u> </u>			
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
		П	Total B. (Ordin	nary shares) N/A	<u>.</u>	
			(Prefere	ence shares) N/A		
			(Other class) N/A	1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/AClass of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/AClass of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/ASubscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A 4. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A
1. 1VA		IV/A
-		
(/ /		
shares (Note 1)	
2. <u>N/A</u>	N/A	N/A
	<u> </u>	
shares (Note 1)	
Shares (Note 1)	/	
3. N/A	N/A	N/A
(/ /)	
shares (Note 1))	
Total D. (Ondinger, shows	NI/A	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued pursuant during the thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable _____ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable ___ (*Note 1*) (/ / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

			1	OI WIAIII	Doar	u and OEM ns	ica issucis
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	27/4
			-			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/1
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00/11111/1/2/2/2/			N/A	N/A

		For Main	Board	d and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))	NT/A	NT/A
				N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary (Preference (Othe	shares	s) N/A s) N/A N/A	- -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		1) N/A 2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	(-	N/A	
	otal increase / (decrease) in other classes of shares du		:	N/A	
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: <u>Tsang Ho Ka, Eugene</u>
Title: <u>Director/Secretary/Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.