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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 OCTOBER 2009

The Board is pleased to announce that at the EGM held on 29 October 2009, the special resolutions approving (a) the adoption of new memorandum of continuance and bye-laws of the Company; (b) the Change of Domicile; (c) the Capital Reorganisation; and (d) the change of Company name were duly passed by the Shareholders by way of poll at the EGM.

References are made to the circular (the “**Circular**”) of Ming Kei Energy Holdings Limited (the “**Company**”) dated 2 October 2009 in relation to (a) the adoption of new memorandum of continuance and bye-laws of the Company; (b) the Change of Domicile; (c) the Capital Reorganisation; and (d) the change of Company name. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless defined otherwise.

At the EGM, a poll was demanded by the chairman for voting on all proposed resolutions. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineers at the EGM for the purpose of vote-taking.

As at the date of EGM, the total number of issued shares in the Company was 2,640,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the EGM. No Shareholders are required to abstain from voting on the resolutions to be proposed at the EGM. Accordingly, a total of 2,640,000,000 Shares held by the Shareholders were entitled to attend and vote for or against the resolutions at the EGM. There was no restriction on any Shareholders casting votes on any of the resolutions at the EGM.

* For identification purpose only

The Board is pleased to announce that all the resolutions were duly passed by the Shareholders by way of poll at the EGM. The poll results in respect of each of the resolutions were as follows:

Special Resolutions		Number of Votes (%)	
		For	Against
1.	To approve the adoption of the new memorandum of continuance and bye-laws of the Company	784,670,000 (99.542)	3,610,000 (0.458)
2.	To approve the Change of Domicile	784,670,000 (99.542)	3,610,000 (0.458)
3.	To approve the Capital Reorganisation, (involving the Capital Consolidation, the Reduction of Issued Share Capital, the Share Sub-division, the Share Premium Reduction) and the Authorisation	784,610,000 (99.534)	3,670,000 (0.466)
4.	To approve the change of Company name to “Ming Kei Holdings Limited” and to adopt “明基控股有限公司” as its Chinese name	784,670,000 (99.542)	3,610,000 (0.458)

By order of the Board
Ming Kei Energy Holdings Limited
Mr. Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

Hong Kong, 29 October 2009

As at the date of this announcement, the executive Directors are Ms. Yick Mi Ching Dawnibilly, Mr. Tsang Ho Ka, Eugene and Mr. Luk Yue Kan, the non-executive Directors are Mr. Wong Wai Sing and Mr. Kinley Lincoln James Lloyd, and the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Chung Ho Tung and Mr. Kwok Kam Tim.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeienergy.com.