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Ming Kei Holdings Limited

明基控股有限公司*

*(formerly known as Ming Kei Energy Holdings Limited
明基能源控股有限公司*)*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

CHANGE OF COMPANY NAME AND CHANGE OF STOCK SHORT NAME

CHANGE OF COMPANY NAME

The Board is pleased to announce that the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 2 November 2009 certifying that the change of name of the Company from “Ming Kei Energy Holdings Limited” to “Ming Kei Holdings Limited” was registered and took effect on 29 October 2009. The Certificate of Registration of Change of Corporate Name of non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 18 November 2009 confirming the registration of the new English name “Ming Kei Holdings Limited” and the new Chinese name “明基控股有限公司” in Hong Kong under Part XI of Companies Ordinance.

CHANGE OF STOCK SHORT NAME

Following the change of name becoming effective, the stock short name for trading in the Shares on the Stock Exchange will be changed from “MING KEI ENERGY” to “MING KEI HOLD” in English and from “明基能源” to “明基控股” in Chinese with effect from 27 November 2009.

* For identification purpose only

CHANGE OF COMPANY NAME

Reference is made to the announcement of the Company dated 21 September 2009 and the circular of the Company dated 2 October 2009 (the “**Circular**”) relating to, among other things, the proposed change of Company name. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the special resolution in relation to the proposed change of Company name at the EGM held on 29 October 2009 was duly passed by the Shareholders and the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 2 November 2009 certifying that the change of name of the Company from “Ming Kei Energy Holdings Limited” to “Ming Kei Holdings Limited” was registered and took effect on 29 October 2009. The Certificate of Registration of Change of Corporate Name of non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 18 November 2009 confirming the registration of the new English name “Ming Kei Holdings Limited” and the new Chinese name “明基控股有限公司” in Hong Kong under Part XI of the Companies Ordinance.

Effects on the Change of Name

The change of Company name will not affect any of the rights of any Shareholders. All existing share certificates in issue bearing the existing name of “Ming Kei Energy Holdings Limited” and “明基能源控股有限公司” continued and shall continue to be evidence of title and valid for trading, settlement, delivery and registration purposes after the change of the Company name having become effective. There had not been and will not be any arrangement for the exchange of the existing share certificates. New share certificates for new shares of the Company will be issued in the new name of the Company.

CHANGE OF STOCK SHORT NAME

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By order of the Board of
Ming Kei Energy Holdings Limited
Mr. Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

Hong Kong, 24 November 2009

As at the date of this announcement, the executive Directors are Ms. Yick Mi Ching Dawnibilly, Mr. Tsang Ho Ka, Eugene and Mr. Luk Yue Kan, the non-executive Director is Mr. Wong Wai Sing and the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim and Mr. Kinley Lincoln James Lloyd.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeienergy.com.