

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Kei Holdings Limited
Date Submitted	08/12/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8239</u> Description : <u>MING KEI HOLD</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)						
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>			
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>			

2. Preference Shares

Stock code : <u>N/A</u>	Descr	iption :	N/A		
		-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	N/A		N/A	N/A
Increase/(decrease)		N/A			N/A
Balance at close of the m	onth	N/A		N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		N/A_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

II. Movements in Issued Share Capital

No. of or	dinary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
2,640,000,000	N/A	N/A	N/A
	N/A	N/A	N/A
2,640,000,000	N/A	N/A	N/A
	(1) 2,640,000,000	2,640,000,000 N/A	(1) (2) N/A 2,640,000,000 N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Snare Option	n Schemes of the	e Issuer)			
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date		Movement d	luring the month		No. of new shares of	2
(dd/mm/yyyy) and					- issuer issued during	issued pursuant
class of shares	Constant	Eid	Concelled	Lanad	the month pursuant thereto	thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1						
1.						
·						
(Note 1)						
2						
2.						
,						
·						
(Note 1)						
3.N/A						
,						
(/ /)						
Shares						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
				inary shares)	N/A	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	uring the mont	h from exercise	of			
options (State currer	ncy)		N/A			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board	and GEM liste	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)						
Stock code (if listed)		1	N/A			
Class of shares		N	J / A			
issuable (<i>Note 1</i>) Subscription price			V/A V/A			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ / N/A)		NT / A		NT / A
<u>2. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)		Ν	N/A			
Class of shares						
issuable (<i>Note 1</i>)			$\frac{N/A}{V/A}$			
Subscription price EGM approval date (if applicable)		۲	<u> </u>			
(dd/mm/yyyy) 3. N/A	N/A) N/A	N/A	N/A	N/A	N/A
5. N/A	-	IV/A	IV/A	IVA	IV/A	IVA
(/ /)	- <u> </u>			·		·
Stock code (if listed)		ľ	N/A			
Class of shares issuable (<i>Note 1</i>)		N	N/A			
Subscription price			N/A			
EGM approval date						
(if applicable)	<i>.</i>	,				
(dd/mm/yyyy) 4. N/A	N/A N/A) N/A	N/A	N/A	NI/A	N/A
4: N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)		1	N/A			
Class of shares		N	J/A			
issuable (<i>Note 1</i>) Subscription price		N	<u>V/A</u> V/A			
EGM approval date		1	1/ 2 1			
(if applicable) (dd/mm/yyyy)	(/ /)				
		7		nary shares) <u>N/A</u>		
				ence shares) <u>N/A</u>		
			(Other class) N/A	A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A 3. N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A	N/A	N/A
	1	
shares (Note 1)		
2 N/A	N/A	N/A
2. <u>N/A</u>	N/A	N/A
	-	
shares (Note 1)	-	
3. N/A	N/A	N/A
	1	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(N_{1} + 1)$				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue	Class of shares issuable (Note 1)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>

			ł	for Main Bo	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**		Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
						<u>IV/A</u>
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N</u> /A
				Ordinary sha eference sha (Other cl	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A

Submitted by: <u>Tsang Ho Ka, Eugene</u>

 Director/Secretary/Authorised Representative

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.