

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ming Kei Holdings Limited |
|----------------|---------------------------|
| Date Submitted | 08/12/2009 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>8239</u> Description : <u>MING KEI HOLD</u> | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 10,000,000,000 | <u>HK\$0.01</u> | HK\$100,000,000 | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> | | | |
| Balance at close of the month | <u>N/A</u> | N/A | <u>N/A</u> | | | |

2. Preference Shares

| Stock code : <u>N/A</u> | Descr | iption : | N/A | | |
|---------------------------|------------|----------|--------------------|----------------------------------|---|
| | | - | oreference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | ding month | N/A | | N/A | N/A |
| Increase/(decrease) | | N/A | | | N/A |
| Balance at close of the m | onth | N/A | | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | ription : | | N/A_ |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

II. Movements in Issued Share Capital

| No. of or | dinary shares | No of preference | No. of other classes |
|---------------|----------------------|--------------------------|--|
| (1) | (2) | shares | of shares |
| 2,640,000,000 | N/A | N/A | N/A |
| | N/A | N/A | N/A |
| 2,640,000,000 | N/A | N/A | N/A |
| | (1) 2,640,000,000 | 2,640,000,000 N/A | (1) (2) N/A 2,640,000,000 N/A N/A N/A N/A |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Snare Option | n Schemes of the | e Issuer) | | | |
|-----------------------|-----------------|------------------|------------------|---------------|----------------------------|-------------------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | |
| including EGM | | | | | | No. of new shares of |
| approval date | | Movement d | luring the month | | No. of new shares of | 2 |
| (dd/mm/yyyy) and | | | | | - issuer issued during | issued pursuant |
| class of shares | Constant | Eid | Concelled | Lanad | the month pursuant thereto | thereto as at close of the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | the month |
| 1 | | | | | | |
| 1. | | | | | | |
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| (Note 1) | | | | | | |
| 2 | | | | | | |
| 2. | | | | | | |
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| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| , | | | | | | |
| (/ /) | | | | | | |
| Shares | | | | | | |
| (Note 1) | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | inary shares) | N/A | |
| | | | (Prefei | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised du | uring the mont | h from exercise | of | | | |
| options (State currer | ncy) | | N/A | | | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

| | | | | For Main Board | and GEM liste | |
|--|---------------------------------|--|-------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu close of preceding mo | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | 1 | N/A | | | |
| Class of shares | | N | J / A | | | |
| issuable (<i>Note 1</i>) Subscription price | | | V/A V/A | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / N/A |) | | NT / A | | NT / A |
| <u>2. N/A</u> | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | | Ν | N/A | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | $\frac{N/A}{V/A}$ | | | |
| Subscription price EGM approval date (if applicable) | | ۲ | <u> </u> | | | |
| (dd/mm/yyyy) 3. N/A | N/A |) N/A | N/A | N/A | N/A | N/A |
| 5. N/A | - | IV/A | IV/A | IVA | IV/A | IVA |
| (/ /) | - <u> </u> | | | · | | · |
| Stock code (if listed) | | ľ | N/A | | | |
| Class of shares issuable (<i>Note 1</i>) | | N | N/A | | | |
| Subscription price | | | N/A | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>.</i> | , | | | | |
| (dd/mm/yyyy) 4. N/A | N/A N/A |) N/A | N/A | N/A | NI/A | N/A |
| 4: N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | | 1 | N/A | | | |
| Class of shares | | N | J/A | | | |
| issuable (<i>Note 1</i>) Subscription price | | N | <u>V/A</u> V/A | | | |
| EGM approval date | | 1 | 1/ 2 1 | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | 7 | | nary shares) <u>N/A</u> | | |
| | | | | ence shares) <u>N/A</u> | | |
| | | | (| Other class) N/A | A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A 3. N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant | issued pursuant thereto |
| if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | N/A | N/A |
| | 1 | |
| | | |
| | | |
| shares (Note 1) | | |
| 2 N/A | N/A | N/A |
| 2. <u>N/A</u> | N/A | N/A |
| | - | |
| | | |
| shares (Note 1) | - | |
| | | |
| 3. N/A | N/A | N/A |
| | 1 | |
| | 1 | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Otl | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|------------------|---|-------|---|--|---|
| | | | Class of shares issuable $(N_{1} + 1)$ | | | | |
| 1. | Rights issue | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | Class of shares issuable (Note 1) | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |

| | | | ł | for Main Bo | ard and GEM lis | sted issuers |
|-----|---------------------------|------------------|---|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | ** | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) N/A | N/A |
| | | | | | | <u>IV/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N</u> /A |
| | | | | Ordinary sha eference sha (Other cl | res) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

N/A

Submitted by: <u>Tsang Ho Ka, Eugene</u>

 Director/Secretary/Authorised Representative

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.