

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Ming Ke	ei Holdings Limit	ed		
Date Submitted	05/01/20)10			
I. Movements in Authorised Sha	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>8239</u>	_Descrip	otion: MINC	S KEI HOLD		
		No. of ordinary	Par value y (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)			_		
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : <u>N/A</u>	Descrip	otion: N/A			
		No. of ordinary	Par value y (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	N/A	N/A	N/A	
Increase/(decrease)		N/A		<u>N/A</u>	
Balance at close of the month		N/A	N/A	N/A	

31/12/2009

HK\$100,000,000

2. Preference Shares			For Main Board and GEI	
Stock code : <u>N/A</u> Descr	ription: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares Stock code : N/A Descr	iption :		N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

No. of ord	inary shares	No of preference	ence No. of other classe		
(1)	(2)	shares	of shares		
2,640,000,000	N/A	N/A	N/A		
(2,587,200,000)	N/A	N/A	N/A		
52,000,000	N/A	N/A	N/A		
	(1) 2,640,000,000 (2,587,200,000)	2,640,000,000 N/A (2,587,200,000) N/A	(1) (2) shares 2,640,000,000 N/A N/A (2,587,200,000) N/A N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement d	luring the month		No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto		
1.Grant of shares at price of HK\$1.79 per share (N/A) ordinary shares	4,065,000					4,065,000	
(Note 1) 2. N/A	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1) 3.N/A (/ /) Shares							
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A	
			·	nary shares)	N/A		
			,	ence shares) Other class)			
Fotol funds maised du	wing the montl	a frama avaraisa		Other class)	IV/A		
Fotal funds raised du options (State currer		i iroin exercise	N/A				

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A) N/A	N/A N/A N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ / _ N/A) N/A	N/A N/A	N/A			
(if applicable) (dd/mm/yyyy)	(/ / _ N/A) N/A		N/A			
	(/ / _ N/A - -) N/A		N/A			
	-				N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares			N/A				
issuable (Note 1)			N/A				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	N/A				
3. N/A	N/A	N/A		N/A	N/A	N/A	N/A
	_						
(/ /) Stock code (if listed) Class of shares			N/A				
issuable (Note 1)			N/A				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	N/A				
4. N/A	N/A	N/A		N/A	N/A	N/A	N/A
	_						
(/ /) Stock code (if listed)	-		N/A				
Class of shares issuable (<i>Note 1</i>)			N/A				
Subscription price			N/A				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/AEGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

titaii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
	shares (Note 1)		
2.	N/A	N/A	N/A
	shares (Note 1)		
3.	N/A	N/A	N/A
	shares (Note 1)		
	shares (Note 1)		-
	Tatal D (Ouding on alread)	NT/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		Chaha	(Note 1)	(/ /	,		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
			-			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	7. Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (Note 1)	le <u>N/A</u>		
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>		
		EGM approval date: (dd/mm/yyyy)	(29/10/2009)	N/A	N/A
		Class of shares issuabl	le		
	_	(Note 1)			
Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.			000)
		(I			
	Capital reorganisation Other	Capital reorganisation Other At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price: State currency ————————————————————————————————————	Capital reorganisation Class of shares issuable $\frac{N/A}{N/A}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(29/10/2009)$ $(dd/mm/yyyy)$ Other (Please specify) At price : State currency Class of shares issuable $\frac{N/A}{N/A}$ (29/10/2009) Issue and allotment $\frac{N/A}{N/A}$ (19/10/2009) EGM approval date: $\frac{N/A}{N/A}$ (19/10/2009) EGM approval date: $\frac{N/A}{N/A}$ (19/10/2009) EGM approval date: $\frac{N/A}{N/A}$ (19/10/2009)	Shares of issuer issued during the month pursuant thereto Capital reorganisation Capital Issue and allotment date: (dd/mm/yyyy) EGM approval date: (29/10/2009) (dd/mm/yyyy) At price: State (Note 1) Class of shares issuable (29/10/2009) (Note 1) Issue and allotment (1 / /) Issue and allotment (29/10/2009) EGM approval date: (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,587,200,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (1f any):
N/A
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Submitted by: <u>Tsang Ho Ka, Eugene</u>
Title: <u>Director/Secretary/Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.