

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Kei Holdings Limited
Date Submitted	05/01/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8239 Description : MING KEI HOLD							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)							
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	<u>N</u> /A				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>				

2. Preference Shares

Stock code : <u>N/A</u>	Descr	iption :	N/A		
		-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	N/A		N/A	N/A
Increase/(decrease)		N/A			N/A
Balance at close of the m	onth	N/A		N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		N/A_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

II. Movements in Issued Share Capital

	inary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
640,000,000	N/A	N/A	N/A
,587,200,000)	N/A	N/A	N/A
2,800,000	N/A	N/A	N/A
2	(1) ,640,000,000 2,587,200,000) 2,800,000	,640,000,000 N/A 2,587,200,000) N/A	<u>,640,000,000</u> <u>N/A</u> <u>N/A</u> 2,587,200,000) <u>N/A</u> <u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						
option scheme including EGM						No. of new shares of
approval date		Movement d	uring the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and		Movement u	luring the month		- issuer issued during	issued pursuant
class of shares					the month pursuant	thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1.Grant of	4,065,000					4,065,000
shares at price	4,005,000					4,005,000
of HK\$1.79						
$\frac{\text{or m}(N/A)}{\text{per share (N/A)}}$						
ordinary shares						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
· · · · · · · · · · · · · · · · · · ·						
3.N/A						
(/ /)						
Shares						
(Note 1)	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
			Total A. (Ordin		N/A	
			· · · · · · · · · · · · · · · · · · ·	nce shares)		
				Other class)	N/A	
Total funds raised du		n from exercise				
options (State currer	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board	and GEM liste	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)						
Stock code (if listed)		1	N/A			
Class of shares		N	J / A			
issuable (<i>Note 1</i>) Subscription price			V/A V/A			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ / N/A)		NT / A		NT / A
<u>2. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)		Ν	N/A			
Class of shares						
issuable (<i>Note 1</i>)			$\frac{N/A}{V/A}$			
Subscription price EGM approval date (if applicable)		۲	<u> </u>			
(dd/mm/yyyy) 3. N/A	N/A) N/A	N/A	N/A	N/A	N/A
5. N/A	-	IV/A	IV/A	IVA	IV/A	IVA
(/ /)	- <u> </u>			·		·
Stock code (if listed)		ľ	N/A			
Class of shares issuable (<i>Note 1</i>)		N	N/A			
Subscription price			N/A			
EGM approval date						
(if applicable)	<i>.</i>	,				
(dd/mm/yyyy) 4. N/A	N/A N/A) N/A	N/A	N/A	NI/A	N/A
4: N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)		1	N/A			
Class of shares		N	J/A			
issuable (<i>Note 1</i>) Subscription price		N	<u>V/A</u> V/A			
EGM approval date		1	1/ 2 1			
(if applicable) (dd/mm/yyyy)	(/ /)				
		7		nary shares) <u>N/A</u>		
				ence shares) <u>N/A</u>		
			(Other class) N/A	A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A 3. N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A	N/A	N/A
	1	
shares (Note 1)		
2 N/A	N/A	N/A
2. <u>N/A</u>	N/A	N/A
	-	
shares (Note 1)	-	
3. N/A	N/A	N/A
	1	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(N_{1} + 1)$				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

						No. of new
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Scrip dividend At	price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
	Repurchase of shares Redemption of shares	Scrip dividend At price : State Repurchase of shares Redemption of shares Consideration issue At price · State	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration issue At price : State currency Class of shares issuable (<i>Note 1</i>) Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: Class of shares issuable (<i>Note 1</i>)	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares repurchased (Note 1) Repurchase of shares Class of shares (Note 1) Shares Class of shares (Note 1) Cancellation date : (/ / (dd/mm/yyyy)) Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) Redemption date : (/ / / (dd/mm/yyyy)) Class of shares (/ / / (dd/mm/yyyy)) Consideration issue At price : State currency Class of shares issuable (/ / / (dd/mm/yyyy)) Class of shares issuable (/ / /) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (/ / /) Class of shares issuable (/ / /)	Scrip dividend At price : State currency Class of shares issuable (///) Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (///) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption ate : (///) (///) Redemption ate : (// /) Redemption date : (//) Redemption issue At price : State currency Class of shares issuable (///) Consideration issue At price : State currency Issue and allotment date : (//) EGM approval date: (//) EGM approval date: (//)	Type of Issue pursuant thereto Scrip dividend At price : State currency Class of shares issuable (/////)

				For Main Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>		
			EGM approval date: (dd/mm/yyyy)	(29/10/2009)	N/A	N/A
			Class of shares issuable (Note 1)	2		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share reference share (Other clas	s) N/A	000)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	(2,587,200,000) N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A

Submitted by: <u>Tsang Ho Ka, Eugene</u>

 Director/Secretary/Authorised Representative

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.