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Ming Kei Holdings Limited

明基控股有限公司*

(formerly known as Ming Kei Energy Holdings Limited

明基能源控股有限公司)*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8239)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Ming Kei Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Room 3308, 33/F, The Center, 99 Queen’s Road Central, Central, Hong Kong on 9th February, 2010 (Tuesday) at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited results (the “**Results**”) of the Company and its subsidiaries (collectively refer to as the “**Group**”), for the nine months ended 31st December, 2009 and to approve the draft announcement of the Results to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM**”) and the Company respectively;
2. To consider the recommendation of dividend, if any;
3. To consider the closure of the register of members, if necessary; and
4. To transact any other business, if any.

By Order of the Board
Ming Kei Holdings Limited
Mr. Tsang Ho Ka, Eugene

Chief Executive Officer and Executive Director

Hong Kong, 15th January, 2010

* *For identification purposes only*

As at the date of this announcement, the Company's executive Directors are Ms. Yick Mi Ching Dawnibilly, Mr. Tsang Ho Ka, Eugene and Mr. Luk Yue Kan and the non-executive Director is Mr. Wong Wai Sing and the independent non-executive Directors are Mr. Kinley Lincoln James Lloyd, Mr. Sung Wai Tak, Herman and Mr. Kwok Kam Tim.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days of its posting and the Company's website at www.mingkeienergy.com.