

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Ming Kei Holdings Limited (the “Company”)**
Stock code (ordinary shares) : **8239**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 January 2010.

A. General

Place of incorporation : Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM : 15th November 2002

Name of Sponsor(s) : NIL

Names of directors : *Executive directors*
(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)
Mr. Tsang Ho Ka, Eugene
– *Chief Executive Officer*
Ms. Yick Mi Ching, Dawnibilly
Mr. Luk Yue Kan

Non-executive director
Mr. Wong Wai Sing – *Chairman*

Independent non-executive directors
Mr. Sung Wai Tak, Herman
Mr. Kwok Kam Tim
Mr. Kinley Lincoln James Lloyd

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares held	Approximate percentage of shareholding in the Company
	Ming Kei International Holding Company Limited (the “Ming Kei”) (Note 1)	6,780,000	12.84
	Mr. Wong Wai Sing (the “Mr. Wong”) (Note 2)	3,252,200 6,780,000	6.16 12.84
	Cypress Bright Limited (the “Cypress”) (Note 3)	4,752,000	9.00
	Mr. Lam Wing Hong, Jimmy (the “Mr. Lam”) (Note 3)	4,752,000	9.00
	Pulsar Securities Limited (the “Pulsar”) (Note 4)	4,224,000	8.00
	Mr. Tam Chak Chi (the “Mr. Tam”) (Note 4)	4,224,000	8.00

Notes:

1. Ming Kei is wholly and beneficially owned by Mr. Wong, an executive Director of the Company and a sole director of Ming Kei.
2. Ming Kei is wholly and beneficially owned by Mr. Wong, therefore, Mr. Wong, is deemed to be interested in the 6,780,000 Shares in which Ming Kei is interested.

3. Cypress which is a subscriber of 4,752,000 non-listed warrants under the private placing of non-listed warrants as disclosed in the announcements of the Company dated 29 December 2009 and 15 January 2010 respectively conferring rights to Cypress to subscribe for 4,752,000 shares. Cypress is wholly and beneficially owned by Mr. Lam, therefore, Mr. Lam is deemed to be interested in the 4,752,000 Shares in which Cypress is interested.

4. Pulsar which is a subscriber of 4,224,000 non-listed warrants under the private placing of non-listed warrants as disclosed in the announcements of the Company dated 29 December 2009 and 15 January 2010 respectively conferring rights to Pulsar to subscribe for 4,224,000 shares. Pulsar is wholly and beneficially owned by Mr. Tam, therefore, Mr. Tam is deemed to be interested in the 4,224,000 Shares in which Pulsar is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Not applicable

Financial year end date : 31st March

Registered address : Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Head office and principal place : Room 3308
The Center
99 Queen's Road Central
Central
Hong Kong

Web-site address (if applicable) : <http://www.mingkeiholdings.com>

Share registrar	: Principal share registrar and transfer office Codan Services Limited Clarendon House 2 Church Street Hamilton HM11 Bermuda
	Branch share registrar and transfer office Tricor Tengis Limited 26th Floor Tesbury Centre 28 Queen's Road East Wanchai Hong Kong
Auditors	: BDO Limited Certified Public Accountants 20th Floor Central Plaza 18 Harbour Road Wanchai Hong Kong

B. Business activities

The Company and its subsidiaries (the "Group") are principally engaged in investment holding and property investment in Hong Kong and the People's Republic of China respectively.

C. Ordinary shares

Number of ordinary shares in issue	: 52,800,000 shares
Par value of ordinary shares in issue	: HK\$0.01 each
Board lot size (in number of shares)	: 1,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	: Not applicable

D. Warrants

Stock code	: Not applicable
Board lot size	: Not applicable
Expiry date	: Not applicable
Exercise price	: Not applicable

Conversion ratio : Not applicable
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding : Not applicable

No. of shares falling to be issued upon : Not applicable
the exercise of outstanding warrants

E. Other securities

Number of share options granted : 4,065,000
and outstanding

Number of conversion shares : Not applicable
outstanding from the convertible bonds

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

MR. WONG WAI SING

MR. TSANG HO KA, EUGENE

MS. YICK MI CHING, DAWNIBILLY

MR. LUK YUE KAN

MR. SUNG WAI TAK, HERMAN

MR. KWOK KAM TIM

MR. KINLEY LINCOLN JAMES LLOYD