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Ming Kei Holdings Limited
明基控股有限公司*

*(formerly known as Ming Kei Energy Holdings Limited
明基能源控股有限公司*)*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

**ACHIEVEMENT OF PROFIT GUARANTEE
FOR THE VERY SUBSTANTIAL DISPOSAL
INVOLVING DISPOSAL OF 51% EQUITY INTERESTS IN THE
STAR FORTUNE INTERNATIONAL INVESTMENT COMPANY LIMITED**

Reference is made to the announcement of the Company dated 7 May 2009 and the circular of the Company dated 12 June 2009 (the “**Circular**”) in relation to the very substantial disposal involving disposal of 51% equity interests in Star Fortune International Investment Company Limited. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

The Board is pleased to announce that with upon receipt the profit guarantee certificate certifying that the Profit Guarantee has been achieved and the receipt of irrevocable instruction letter jointly signed by Star Fortune and the Purchaser confirming fulfillment of the Profit Guarantee, the Purchaser’s solicitors has arranged to released in HK\$18,000,000, being part payment of the Consideration Balance being deposited in its escrow account to the Star Fortune no later than 10 February 2010 as mutually agreed between Star Fortune and the Purchaser.

By order of the Board of
Ming Kei Holdings Limited
Mr. Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

Hong Kong, 3 February 2010

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Ms. Yick Mi Ching Dawnibilly, Mr. Tsang Ho Ka, Eugene and Mr. Luk Yue Kan, the non-executive Director is Mr. Wong Wai Sing and the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim and Mr. Kinley Lincoln James Lloyd.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeiholdings.com.