

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Ming Kei Holdings Limited				
Date Submitted	03/03/20	010			
I. Movements in Authorised Sha	re Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>8239</u>	Descrip	otion: MING KI	EI HOLD	_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)					
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descrip	otion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the month		N/A	N/A	N/A	

28/02/2010

HK\$100,000,000

2. Preference Shares			For Main Board and GEI
Stock code : <u>N/A</u> Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code : N/A Descr	iption:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

No. of o	rdinary shares	No of preference	No. of other classes	
(1)	(2)	shares	of shares	
52,800,000	N/A	N/A	N/A	
4,065,000	N/A	N/A	N/A	
56,865,000	N/A	N/A	N/A	
	(1) 52,800,000 4,065,000	52,800,000 N/A 4,065,000 N/A	(1) (2) N/A N/A N/A N/A N/A N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Snare Option	1 Schemes of the	e Issuer)				
Particulars of share option scheme							
including EGM						No. of new shares of	
approval date		Movement during the month No. of ne				issuer which may be	
(dd/mm/yyyy) and		Movement d	luring the month		issuer issued during	issued pursuant	
class of shares					the month pursuant	thereto as at close of	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month	
				-			
1.Grant of	_	4,065,000					
shares at price							
of HK\$1.79							
per share (N/A)							
ordinary shares							
ordinary shares							
(Note 1)							
(1.0.00 -)			-				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A	
-							
(<i>Note 1</i>)							
			-				
3.N/A							
(/ /)							
Shares							
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A	
			Total A. (Ordi	nary shares)	4,065,000		
				ence shares)			
			(Other class)	N/A		
Total funds raised du	aring the mont	h from exercise	of	ŕ			
options (State curren			HK\$7,276,35	50.00			

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Unlisted Warrants	Currency of nominal value HKD	Nominal v close preceding 105,600	of month	Exercised during the month	Nominal value at close of the month 105,600	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 10,560,000
	-						
(14/07/2011) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		Ordinary HI	N/A Shares <\$1.31				
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ / _ N/A) N/A	1	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares			N/A				
issuable (<i>Note 1</i>) Subscription price			N/A N/A				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	N/A				
3. N/A	N/A	N/A	1	N/A	N/A	N/A	N/A
	-						
(/ /) Stock code (if listed)			N/A				
Class of shares							
issuable (<i>Note 1</i>) Subscription price			N/A N/A				
EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	N/A) N/A		N/A	N/A	N/A	N/A
	"						
(/ /)							
Stock code (if listed) Class of shares			N/A				
issuable (Note 1)			N/A				
Subscription price EGM approval date			N/A				
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total		nary shares) <u>N/A</u>		
					ence shares) <u>N/A</u> Other class) N/A		
				(Onici Ciass) <u>IN/A</u>	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/AEGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

titaii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
	shares (Note 1)		
2.	N/A	N/A	N/A
	shares (Note 1)		
3.	N/A	N/A	N/A
	shares (Note 1)		
	shares (Note 1)		-
	Tatal D (Ouding on alcons)	NT/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
		<u>-</u>			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>		
			EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	4,065,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Remarks (1f any):
N/A
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Submitted by: <u>Tsang Ho Ka, Eugene</u>
Title: <u>Director/Secretary/Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.