

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2010	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Kei Holdings Limited
Date Submitted	01/04/2010

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>8239</u> Descri	ption : <u>MING K</u>	EI HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

# 2. Preference Shares

Stock code :	N/A Des	scription :	N/A		
		-	preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A		N/A	<u>N/A</u>
Increase/(decreas	se)	N/A			<u>N/A</u>
Balance at close	of the month	N/A		N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

#### II. Movements in Issued Share Capital

	No. of o	ordinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	56,865,000	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	<u>9,580,838</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	66,445,838	<u>N/A</u>	<u>N/A</u>	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme including EGM						No. of new shares of
approval date		Movement de	wing the month	No. of new shares of	issuer which may be	
(dd/mm/yyyy) and		Movement di	uring the month		- issuer issued during	issued pursuant
class of shares					the month pursuant	thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. (N/A)						
(Note 1)						
<u>2. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(11010-1)						
3.N/A						
( / / )						
Shares						
(Note 1)	N/A	<u>N/A</u>	$\frac{N/A}{T}$	$\frac{N/A}{1}$	N/A	N/A
			Total A. (Ordin		N/A N/A	
				nce shares) Other class)	N/A N/A	
Total funds raised d	wing the month	from avaraisa o		Julei Class)	IN/A	
Total funds raised du options (State currer		i nom exercise o	HK\$			
T	/					

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board	and GEM liste	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	HKD	105,600	N/A	105,600	N/A	10,560,000
	_					
(14/07/2011)				·		
Stock code (if listed)		N/A				
Class of shares		10/21	-			
issuable (Note 1)		Ordinary Shares				
Subscription price		HK\$1.31	-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / / N/A	)	_			
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
Stock code (if listed)		N/A				
Class of shares		11/7	_			
issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / / N/A	)				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
	<u> </u>			·		
Stock code (if listed)		N/A				
Class of shares		1N/A	-			
issuable (Note 1)		N/A				
Subscription price		N/A				
EGM approval date		1011	_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / )						
Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)		N/A	-			
Subscription price		N/A	-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
· · · · · · · · · · · · · · · · · · ·		*	-			
		Tot		nary shares) <u>N/A</u>		
				ence shares) $\overline{N/A}$		
			(	Other class) N/A		

For Main Board and GEM listed issuers

Class and description 1. convertible bonds		Currency of amount outstanding HKD	Amount at close of preceding month	Converted during the month 16,000,000	Amount at close of the month 4,000,000	No. of new shares of issuer issued during the month pursuant thereto 9,580,838	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 2,395,209
		IIKD		10,000,000	4,000,000	9,500,050	2,393,209
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	Ordin	nary Shares	N/A				
Subscription price	HK\$						
EGM approval date (if applicable) (dd/mm/yyyy))		(25/03/2010)					
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)			N/A				
Class of shares issuable ( <i>Note 1</i> )	N/A						
Subscription price	$\frac{N/A}{N/A}$						
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
3. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)			N/A				
Class of shares			<u>IN/A</u>				
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)							
(dd/mm/yyyy) 4. N/A		( / / ) N/A	N/A	N/A	N/A	N/A	N/A
4. IN/A		N/A	N/A	N/A	N/A	N/A	IN/A
Stock code (if listed)			N/A				
Class of shares							
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy)		( / / )					
( <u></u> ))))))		<u>, , , )</u>		(Prefer	inary shares) 9,5 rence shares) $\overline{N/2}$ (Other class) $\overline{N/2}$	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A	N/A	N/A
	-	
shares (Note 1)		
	-	
2. N/A	N/A	N/A
		1011
	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	N/A	N/A
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Οt	ner Movements in	Issued Share Capital					N C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N7</b> ( 4
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NT/ A
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue				No. of new shares of issuer issued	
				during the month pursuant thereto	pursuant thereto as at close of the month
	Class of shares issuable				
	(Note 1)				
Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>	<u>N/A</u>
	Class of shares repurchased ( <i>Note 1</i> )				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>	<u>N/A</u>
	Class of shares				
Redemption of shares	Redemption date :	( / /	)		
	EGM approval date:	( / /	)		
				<u>N/A</u>	N/A
	Class of shares issuable				
Consideration issue At price : State	Issue and allotment	( / /	)		
,	EGM approval date:	( / /	)		
	(aa, mm, yyyy)			<u>N/A</u>	N/A
	Redemption of shares	(dd/mm/yyyy)         Repurchase of shares         Repurchase of shares         Shares         Class of shares         Cancellation date :         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyyy)	Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : ( / / (dd/mm/yyyy))         EGM approval date: ( / / (dd/mm/yyyy))       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ( / / (dd/mm/yyyy))         EGM approval date: ( / / (dd/mm/yyyy))       Class of shares ( / / / (dd/mm/yyyy))         Consideration issue At price : State currency       Class of shares issuable ( / / / (dd/mm/yyyy))         Consideration issue At price : State currency       Issue and allotment ( / / / (dd/mm/yyyy))	Repurchase of shares	Class of shares       N/A         Repurchase of shares       Class of shares         Shares       Cancellation date : (// / )         Class of shares       (// / )         Cancellation date : (// / )       N/A         Redemption of shares       Class of shares         Redemption of shares       Redemption date : (// / )         Redemption of shares       Class of shares         Redemption date : (// / )       N/A         Class of shares       N/A         Redemption date : (/ / )       N/A         Class of shares       N/A         Redemption date : (/ / )       N/A         Class of shares       N/A         Redemption date : (/ / )       N/A         Class of shares issuable       N/A         Consideration issue At price : State       State         Consideration issue At price : State       Issue and allotment         GM approval date: (/ / )       M/A

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>		
			EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	N/A	N/A
			Class of shares issuab (Note 1)	le	-	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
			Total E.	(Ordinary sha (Preference sha) (Other c		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	9,580,838
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu Share Capital").)	ued	

Remarks (if any):

N/A

Submitted by: <u>Tsang Ho Ka, Eugene</u>

 Title:
 Director/Secretary/Authorised Representative

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.