

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited				
Name of Issuer	Ming Kei Holdings Limited					
Date Submitted(	)3/05/20	010				
I. Movements in Authorised Sha	re Capit	tal				
1. Ordinary Shares						
(1) Stock code : <u>8239</u>	Descrip	otion: MING K	EI HOLD			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)						
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : <u>N/A</u>	Descrip	otion: N/A		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	N/A	N/A	N/A		
Increase/(decrease)		N/A		<u>N/A</u>		
Balance at close of the month		N/A	N/A	<u>N/A</u>		

30/04/2010

Stock code: N	Ν/Α Γ	Description:	N/A				
		No. o	of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding mon	nth N/A		N/A	N/A		
Increase/(decrease)		N/A			N/A		
Balance at close of	the month	N/A		N/A	N/A		
3. Other Classes of	Shares						
		Description :			N/A		
			o. of other	Par value (State	N/A Authorised share capital		
		No	o. of other ses of shares		Authorised share		
	N/A Γ	No class		(State	Authorised share capital		
Stock code: N	N/A D	No class		(State currency)	Authorised share capital (State currency)		

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

## II. Movements in Issued Share Capital

No. of o	ordinary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
66,445,838	N/A	N/A	N/A
3,979,209	N/A	N/A	N/A
70,425,047	N/A	N/A	N/A
	(1) 66,445,838 3,979,209	66,445,838 N/A 3,979,209 N/A	(1) (2) shares  66,445,838 N/A N/A  3,979,209 N/A N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme						
including EGM approval date		Movement d	uring the month		No. of new shares of	No. of new shares o issuer which may be
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	the month pursuant	issuer issued during the month pursuant thereto	issued pursuant thereto as at close o the month	
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				_	-	
3.N/A						
( / / ) Shares						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(2.000 2)				inary shares)		
				rence shares)		•
			•	(Other class)		-

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

				I of Main Doard	and GENT Hate	
Description of warrants (Date of expiry - dd/mm/yyyy)  1. Unlisted Warrants	Currency of nominal value	Nominal value a close of preceding mont 105,600	during the	Nominal value at close of the month 89,760	No. of new shares of issuer issued during the month pursuant thereto 1,584,000	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 8,976,000
	-					
(14/07/2011) Stock code (if listed) Class of shares		N/A	_			
issuable (Note 1)		Ordinary Shares				
Subscription price EGM approval date		HK\$1.31	<u>-</u>			
(if applicable)	( / / N/A	)	_			
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
				-		
Stock code (if listed) Class of shares		N/2	<u>A</u>			
issuable (Note 1)		N/A	<u>A</u>			
Subscription price		N/A	<u>A</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A	)				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
						-
Stock code (if listed)		N/A	A			
Class of shares		N/A	<b>A</b>			
issuable ( <i>Note 1</i> ) Subscription price		N/A				
EGM approval date		· · · · · · · · · · · · · · · · · · ·	_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	<u> </u>					
( / / ) Stock code (if listed)		N/A	Δ			
Class of shares		177	_			
issuable (Note 1)		N/2				
Subscription price EGM approval date		N/A	<u> </u>			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		$\mathbf{T}_{\mathbf{c}}$	tal B. (Ordi	nary shares) 1,58	84 000	
		10		ence shares) $\frac{1,36}{N/A}$		-
			·	(Other class) $\overline{N/A}$		•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description			Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds		HKD	4,000,000	4,000,000		2,395,209	
Stock code (if listed)			N/A				
Class of shares issuable ( <i>Note 1</i> )	N/A						
Subscription price	$\frac{N/A}{N/A}$		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy))	1 1/1 1	( / / )					
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
2. IVA		IV/A	N/A	IV/A	IV/A	N/A	IV/A
Stock code (if listed)			N/A				
Class of shares							
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
3. N/A		( / / ) N/A	N/A	N/A	N/A	N/A	N/A
3. 17/11		14/11	14/11	14/11	14/11	14/11	14/11
Stock code (if listed)			N/A				
Class of shares							
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
4. N/A		N/A	N/A	N/A	N/A	N/A	N/A
7. IVA		IV/A	IVA	IV/A	1 <b>V/A</b>	1 <b>\( / A</b>	IN/A
Stock code (if listed)			N/A				-
Class of shares							
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable)		( / / )					
(dd/mm/yyyy)		( / / )		Total C (Ordi	inary shares) 2,3	95 209	
					rence shares) $\frac{2.5}{N/A}$		-
					(Other class) $\frac{N}{N}$		-
				`	· <u></u>		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A
	7	
-	7	
	-	
aharaa (Nata 1)	-	
shares (Note 1)		
2. N/A	_ N/A	N/A
( / / )		
shares (Note 1)	7	
		-
3. N/A	N/A	N/A
J	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	11/11
	-	
	4	
	_	
shares (Note 1)		=
	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	N/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		( JJJJ/			N/A	N/A

For Main Board and GEM listed issuers

			<u> </u>	For Main Boa	rd and GEM II	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>		
			EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share eference share (Other cla	es) N/A	
Т	otal increase / (decre	ease) in ordinary shares during th	ne month (i.e. Total of A to I	Ξ):	(1) 3,979,20	)9

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,979,209
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu Share Capital").)	ed	

Remarks (if any):
N/A
Submitted by: <u>Tsang Ho Ka, Eugene</u>
Title: <u>Director/Secretary/Authorised Representative</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.