

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	$(yyyy): \underline{31/05}$	/2010		
To: Hong Kong Exchanges and	Clearing Limited			
	Ming Kei Holdings 02/06/2010	s Limited		
I. Movements in Authorised	l Share Capital			_
1. Ordinary Shares				
(1) Stock code : <u>8239</u>	Description :	MING KEI	HOLD	
		ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth <u>10,000,000</u>	0,000 <u>H</u>	K\$0.01	HK\$100,000,000
Increase/(decrease)	<del></del>			
Balance at close of the month	10,000,000	0,000 <u>H</u>	K\$0.01	HK\$100,000,000
(2) Stock code: N/A	Description :	N/A		_
		ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth <u>N/A</u>	<u>N</u>	/A	N/A
Increase/(decrease)	N/A			<u>N/A</u>
Balance at close of the month	N/A	<u>N</u>	/A	N/A

2. Preference Shares			For Main Board and GEM
Stock code : <u>N/A</u> Des	scription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Des	scription: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

Total authorised share capital at the end of the month (State currency): HK\$100,000,000

N/A

N/A

N/A

Balance at close of the month

Movements in Issued Share Capital II.

	No. of or	rdinary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	70,425,047	N/A	N/A	N/A
Increase/ (decrease)				
during the month	8,976,000	N/A	N/A	N/A
Balance at close of the			_	
month	79,401,047	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	tion Schemes of	the Issuer)			
Particulars of						
share option						
scheme						No. of new shares
including EGM				_		of issuer which
approval date		Movement du	iring the mont	h	No. of new shares	may be issued
(dd/mm/yyyy)					of issuer issued	pursuant thereto as
and class of			G 11 1		during the month	at close of the
shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.34/4	NT/ A	NT/A	<b>NT</b> / <b>A</b>	<b>N</b> T/A	<b>N</b> T/A	NT/A
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(37 , 1)						
(Note 1)		_	<u> </u>			
2 N/A						
3. N/A						
( / / )						
shares	NI/A	N/A	N/A	NT/A	NI/A	NI/A
(Note 1)	N/A	<u> N/A</u>	IN/A	N/A	N/A	N/A
			Total A (Or	rdinary shares)	N/A	
				ference shares)		
			(110)	(Other class)		
Total funds raised	l during the m	onth from eve	rcise	(Onici ciass)	11/11	
of options (State	•	ionui moin exe	N/A			
or options (state)			1 1/ 2 1			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yy	yy)	Currency of nominal value	preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants		HKD	89,760	89,760		8,976,000	
(14/07/2011) Stock code (if listed) Class of shares issuable (Note 1)		A linary Shares		-			
Subscription price	HK	\$1.31		_			
EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)	_			
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A N/A	Λ		-			
(dd/mm/yyyy)		( / /	)	_			
3. N/A		N/A	N/A	N/A	N/A	N/A	N/A
( / / )			-			_	
Stock code (if listed) Class of shares	$\frac{N/A}{N/A}$			=			
issuable (Note 1)	1 <b>N</b> / P	1					
Subscription price	N/A	Λ		<u> </u>			
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / /	)				
4. N/A		N/A	N/A	N/A	N/A	N/A	N/A
( / / )					_	·	
Stock code (if listed)				_			
Class of shares issuable ( <i>Note 1</i> )	N/A	1					
Subscription price	N/A	1		_			
EGM approval date				_			
(if applicable) (dd/mm/yyyy)		( / /	)				
(33, 11111, 3,3,3,7)		, , ,	/	_			
			Total 1	,	y shares) $\frac{8,97}{N/4}$	6,000	<del>-</del>
					te shares) $\frac{N/A}{N/A}$ ner class) $\frac{N}{A}$		=
				(34	<u> </u>		

Convertibles (i.e. Convertib	le in	ito Shares of the	ne Issuer which	ch are to be Li	sted)		
Class and description 1. N/A		Currency of amount outstanding N/A	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A N/A			-			
(if applicable) (dd/mm/yyyy) 2. N/A		( / / N/A	) N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A N/A						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A		( / / N/A	) N/A	- N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)	N/A N/A			-	-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	N/A		) N/A	- N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A N/A			-			
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A	<u> </u>		<del>-</del> -			
		( / /	)	_			
			Total (	(Preference	y shares) N/A e shares) N/A ner class) N/A		- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A  ( / / )  shares (Note 1)	N/A	N/A
2.	N/A  ( / / )  shares (Note 1)	N/A	N/A
3.	N/A  ( / / )  shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new shares of issuer issuer which may be issued issued during the pursuant thereto as month pursuant at close of Type of Issue the month thereto Class of shares issuable (*Note 1*) At price : State currency 1. Rights issue Issue and allotment ( / / date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price: Open offer Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / N/A N/A (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State Issue and allotment Placing date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)N/A N/AClass of shares issuable (Note 1) Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend Af price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price:	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	N/A		
			EGM approval date: (dd/mm/yyyy)	N/A	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			(Prefer	nary shares) ence shares) (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,976,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Shar	re Capital").)

Remarks (if any):
N/A
Submitted by: Tsang Ho Ka, Eugene
Title: Director/Secretary/Authorised Representative
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.