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Ming Kei Holdings Limited
明基控股有限公司*

(formerly known as Ming Kei Energy Holdings Limited 明基能源控股有限公司)*
(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

HOLDING ANNOUNCEMENT

The Company makes this holding announcement to inform its shareholders of the current status of the Company.

At the request of the Company, trading in the Shares has been suspended with effect from 9:30 a.m. on 24 May 2010 pending the release of this announcement. Suspension of trading in shares of the Company will remain until publication of the announcement in relation to the Transaction.

Reference is made to the announcement of Ming Kei Holdings Limited (the “**Company**”) dated 24 May 2010 in respect of the suspension of trading in shares of the Company on The Stock Exchange of Company Limited (the “**Stock Exchange**”) pending the publication of an announcement in relation to, among other things, disposal of the 49% equity interest in Star Fortune International Investment Company Limited, a company incorporated in the British Virgin Islands with limited liability, which constitutes a very substantial disposal of the Company (the “**Transaction**”).

As at the date of this announcement, the Company was in the process of preparing the announcement in relation to the Transaction and the directors of the Company consider that additional time is required for such purposes. An announcement setting out, amongst other things, details of the Transaction will be published as and when appropriate. Suspension of trading in shares of the Company will remain until publication of the announcement in relation to the Transaction.

By order of the Board of
Ming Kei Holdings Limited
Mr. Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

Hong Kong, 3 June 2010

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Ms. Yick Mi Ching Dawnibilly and Mr. Tsang Ho Ka, Eugene, the non-executive Director is Mr. Wong Wai Sing and the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim and Mr. Kinley Lincoln James Lloyd.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.mingkeiholdings.com.