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Ming Kei Holdings Limited
明基控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
THE MAJOR TRANSACTION
IN RESPECT OF THE ACQUISITION OF
THE ENTIRE EQUITY INTEREST AND THE SALE LOAN IN
CHINA INDONESIA FRIENDSHIP COAL TRADING
COMPANY LIMITED**

As additional time is required to finalise certain information to be included in the Circular, the despatch of the Circular is to be postponed to on or before 22 September 2010.

Reference is made to the announcement (the “**Announcement**”) of Ming Kei Holdings Limited (the “**Company**”) dated 26 August 2010 in relation to the major transaction in respect of the acquisition of the entire equity interest and the sale loan in the Target. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

Pursuant to Rules 19.36A and 19.60(7) of the GEM Listing Rules, the Company is required to despatch the circular (the “**Circular**”) containing, among other things, details of the proposed Acquisition and a notice of SGM to the Shareholders within 15 business days after publication of the Announcement, which shall be on or before 16 September 2010.

* *For identification purposes only*

As additional time is required to finalise certain information to be included in the Circular, the Company expects that the despatch of the Circular will be delayed from 16 September 2010 to on or before 22 September 2010.

By order of the Board
Ming Kei Holdings Limited
Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

Hong Kong, 16 September 2010

As at the date of this announcement, the executive Directors are Mr. Tsang Ho Ka, Eugene and Ms. Yick Mi Ching Dawnibilly; the non-executive Director is Mr. Wong Wai Sing; the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim and Mr. Kinley Lincoln James Lloyd.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.mingkeiholdings.com>.