HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2010	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Kei Holdings Limited
Date Submitted	04/10/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8239</u> Des	cription : <u>MING</u>	KEI HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	<u>HK\$100,000,000</u>
(2) Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Des	scription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	Description : <u>N/A</u>		
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at clos	e of preceding mon	th <u>N/A</u>	N/A	N/A
Increase/(decre	ease)	N/A	_	N/A
Balance at clos	e of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of or	rdinary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	79,401,047	N/A	N/A	N/A
Increase/ (decrease)				
during the month		N/A	N/A	N/A
Balance at close of the				
month	79,401,047	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

					No. of new shares of issuer which	
	oval date Movement during the month				may be issued	
				of issuer issued	pursuant thereto as	
					at close of the	
			Lapsed	•	month	
7,940,104	N/A	N/A	N/A	N/A	7,940,104	
N/A	N/A	N/A	N/A	N/A	N/A	
N/A	N/A	N/A	N/A	N/A	N/A	
		Total A. (Or	dinary shares)	N/A		
		(Pref	erence shares)	N/A		
			(Other class)	N/A		
during the m	onth from exe	rcise				
urrency)		N/A				
	N/A during the m	7,940,104 N/A N/A N/A N/A N/A N/A M/A N/A	7,940,104 N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A M/A N/A N/A Image: N/A N/A N/A N/A N/A N/A Image: N/A N/A N/A	7,940,104 N/A N/A N/A N/A N/A N/A N/A M/A N/A N/A N/A M/A	7,940,104 N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A M/A M/A M/A M/A M/A Muring the month from exercise M/A M/A M/A	

Description of warrants (Date of expiry – dd/mm/yy)	yy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
1. Unlisted Warrants		HKD	N/A	N/A	150,000	N/A	15,000,000
(13/03/2012) Stock code (if listed)	N/A						
Class of shares		linary Shares		-			
issuable (<i>Note 1</i>) Subscription price		\$0.24					
EGM approval date		.\$0.24					
(if applicable)			`				
(dd/mm/yyyy) 2. N/A		<u>(/ /</u> N/A) N/A	N/A	N/A	N/A	N/A
			N/A	N/A	1 \ /A	\mathbf{N}/\mathbf{A}	N/A
					·		
(/ /) Stock code (if listed)	N/A	L.					
	N/A						
issuable (Note 1)							
Subscription price EGM approval date	N/A	1					
(if applicable)							
(dd/mm/yyyy)		(/ /)	<u>.</u>			
<u>3. N/A</u>		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A N/A						
issuable (Note 1)	11/17	1					
	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)	_			
<u>4. N/A</u>		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)	N/A	Ι					
	N/A	1					
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)				
		(/ /	,	-			
			Total I		y shares) $\frac{N/A}{N/A}$		-
					e shares) $\frac{N/A}{N/A}$		-
				(Our	<u>1011</u>		-

For Main	Board and	AGEM	listad	iccuore
FOr Main	Doard and	1 GEM	listed	issuers

		preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
-						
IN/A						
N/A						
	(/ / N/A) N/A	N/A	N/A	N/A	N/A
	1.771	1.1.1	1.071	14/11	1.1.7.1	14/21
-						
N/A						
N/A						
	(/ /) N/A		NI/A	NI/A	N/A
	N/A	N/A	N/A	N/A	N/A	N/A
_						
N/A	<u>.</u>					
	<i>,</i> , , , ,	[×]				
	(/ / N/A) N/A	N/A	N/A	N/A	N/A
IN/A						
N/A						
	(/ /)				
		Total C	· ·			
	N/A N/A	N/A N	N/A N	N/A N	N/A N/A N/A N/A	N/A N

No. of new shares of No. of new shares issuer which may be of issuer issued issued pursuant Full particulars including EGM approval date (dd/mm/yyyy), during the month thereto as at close of if applicable, and class of shares issuable: pursuant thereto the month 1. <u>N</u>/A N/A N/A (/ /) shares (Note 1) 2. N/A N/A N/A (/ /) shares (Note 1) N/A 3. N/A N/A(/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	rissued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		6	Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	N/A		
			EGM approval date: (dd/mm/yyyy)	N/A	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if any):
N/A	

Submitted by: Tsang Ho Ka, Eugene

Title: Director/Secretary/Authorised Representative (Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

^{1.} State the class of shares (e.g. ordinary, preference or other).