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Ming Kei Holdings Limited **明基控股有限公司** *

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

ANNOUNCEMENT

The Board announces that it has entered into a letter of appointment with Mr. Kinley, an independent non-executive Director, on 5 October 2010 with a Director’s fee of HK\$10,000 per month.

Reference is made to the announcement of Ming Kei Holdings Limited (the “**Company**”) and its subsidiaries (collectively referred to as the “**Group**”) dated 3 November 2009 in relation to, among other matters, appointment of Mr. Kinley Lincoln James Lloyd (“**Mr. Kinley**”) (金利群)[#] as an independent non-executive director of the Company (the “**Director**”).

The board of Director (the “**Board**”) announces that it has entered into a letter of appointment with Mr. Kinley on 5 October 2010. In accordance with the Bye-laws of the Company, Mr. Kinley is subject to the retirement by rotation and re-election at the general meetings of the Company. Mr. Kinley will receive a Director’s fee of HK\$10,000 per month which is determined with reference to his duties and responsibilities with the Company, the Company’s performance and the prevailing market situation. The Director’s fee for Mr. Kinley will be reviewed annually by the Board with reference to his duties and responsibilities with the Company, the Company’s performance and the prevailing market situation.

* For identification purposes only

Save as disclosed above, Mr. Kinley does not have any relationships with other Directors, senior management, substantial or controlling shareholders of the Group, or any of their respective associates. Save as disclosed above, Mr. Kinley does not have any other interests of securities in the Company within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Mr. Kinley has not held any directorship in any listed public companies in the last three years preceding the date of this announcement.

Save as disclosed above, there is no information relating to Mr. Kinley that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange (the “GEM Listing Rules”). Save as disclosed above, there is no other matter in relation to the appointment of Mr. Kinley that needs to be brought to the attention of the shareholders of the Company.

By order of the Board
Ming Kei Holdings Limited
Tsang Ho Ka, Eugene
Chief Executive Officer and Executive Director

The Chinese translation of the English names in this announcement, where indicate, is included for information purpose only and should not be regarded as the official Chinese names of such English names.

Hong Kong, 5 October 2010

As at the date of this announcement, the executive Directors are Ms. Yick Mi Ching Dawnibilly and Mr. Tsang Ho Ka, Eugene; the non-executive Director is Mr. Wong Wai Sing; the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim and Mr. Kinley Lincoln James Lloyd.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.mingkeiholdings.com>.