

## Monthly Return of Equity Issuer on Movements in Securities

yyy):	31/10/2010		
Clearing Lin	nited		
	oldings Limited		
Share Capit	al		
Descripti	on: MING	KEI HOLD	
N	Jo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
onth <u>10,</u> 0	000,000,000	HK\$0.01	HK\$100,000,000
<u></u>			<del></del> _
10,0	000,000,000	HK\$0.01	HK\$100,000,000
Descripti	on: <u>N/A</u>		_
N	Io. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
onth <u>N/A</u>	4	N/A	N/A
<u>N/A</u>	<u> </u>		<u>N/A</u>
<b>N</b> /A	A	N/A	<u>N/A</u>
	Ming Kei Ho   Di/11/2010     Share Capit	Clearing Limited  Ming Kei Holdings Limited  Di/11/2010  Share Capital  Description: MING  No. of ordinary shares  onth 10,000,000,000   10,000,000,000  Description: N/A  No. of ordinary shares	Clearing Limited  Ming Kei Holdings Limited  Di/111/2010  Share Capital  Description: MING KEI HOLD  Par value (State currency)  Onth 10,000,000,000 HK\$0.01  Description: N/A  No. of ordinary shares  Par value (State currency)  Par value (State currency)  No. of ordinary shares  No. of ordinary shares  No. of ordinary shares  N/A  N/A  N/A  N/A

N/A

N/A

2. Preference	Shares			For Main Board and GE
Stock code:	N/A De	escription : N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month	N/A	N/A	N/A
Increase/(decrease	e)	N/A		N/A
Balance at close of	of the month	N/A	N/A	<u>N</u> /A
3. Other Class	es of Shares			
Stock code:	N/A De	escription : <u>N/A</u>		
Stock code:	N/A De	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A De	No. of other	(State	

Total authorised share capital at the end of the month (State currency):

N/A

Balance at close of the month

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
alance at close of				
eceding month	79,401,047	N/A	N/A	N/A
crease/ (decrease)		_	_	
ring the month		N/A	N/A	N/A
alance at close of the		_	_	
onth	79,401,047	N/A	N/A	N/A
	79,401,047	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

( (						
Particulars of						
share option						
scheme						No. of new shares
including EGM						of issuer which
approval date		Movement du	uring the mont	h	No. of new shares	may be issued
(dd/mm/yyyy)					of issuer issued	pursuant thereto as
and class of					during the month	at close of the
shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Grant of	7,940,104	N/A	N/A	N/A	N/A	7,940,104
shares at price						
of HK\$1.51						
per share						
(subject to						
shareholders'						
approval)						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( <i>Note 1</i> )						
			-		-	
3. N/A						
- <del> </del>						
shares						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(11010-1)	1071			11/11	11/11	1011
			Total A. (Or	dinary shares)	N/A	
				erence shares)		
			(2 101	(Other class)		
Total funds raised	l during the m	onth from exe	rcise	(2)	<u> </u>	
of options (State of	-		N/A			
	J /					
i .						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yy)	yy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants		HKD	N/A	N/A	150,000	N/A	15,000,000
(12/02/2012)							
( 13/03/2012) Stock code (if listed)	N/A	<b>\</b>					
Class of shares		inary Shares		-			
issuable ( <i>Note 1</i> ) Subscription price	Цν	\$0.24		-			
EGM approval date	пк	.\$U.24		-			
(if applicable)			,				
(dd/mm/yyyy) 2. N/A		N/A	) N/A	N/A	N/A	N/A	N/A
2. 17/1		11/11	14/21	11/11	11/11	14/71	14/71
				· -			
( / / ) Stock code (if listed)	N/A	<b>\</b>					
Class of shares	N/A			-			
issuable ( <i>Note 1</i> ) Subscription price	N/A			-			
EGM approval date	IN/A	1		-			
(if applicable)		(	,				
(dd/mm/yyyy) 3. N/A		N/A	) N/A	N/A	N/A	N/A	N/A
		- "	- "		- "	- "	- "
				<del>.</del> -	<u>-</u>		
Stock code (if listed)	N/A	1					
Class of shares	N/A			-			
issuable ( <i>Note 1</i> ) Subscription price	N/A	<u> </u>		<u>-</u>			
EGM approval date	11/17	1		-			
(if applicable)		(	,				
(dd/mm/yyyy) 4. N/A		N/A	N/A	N/A	N/A	N/A	N/A
		- "	- "		- "	- "	- "
				<u>.</u> .	_		
Stock code (if listed)	N/A	1					
Class of shares	N/A			-			
issuable ( <i>Note 1</i> ) Subscription price	N/A			-			
EGM approval date	1 1/11	<u> </u>		-			
(if applicable)		(	,				
(dd/mm/yyyy)		( / /	)	-			
			Total I	,	y shares) N/A		_
					e shares) $\frac{N/A}{N/A}$		<del>-</del>
				(Oth	ner class) N/A		-

Convertibles (i.e. Convertib	ole in	ito Shares of the	ne Issuer which	ch are to be Lis	sted)		
Class and description 1. N/A		Currency of amount outstanding N/A	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.1VA		IV/A	IVA	IV/A	IVA	IV/A	IVA
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A N/A	1					
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A		( / / N/A	) N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)	N/A	<u> </u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>N/A</u>	( / / N/A	) N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A N/A	1					
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A		( / / N/A	) N/A	N/A	N/A	N/A	N/A
		- <u></u> -		<u></u>			
Stock code (if listed) Class of shares issuable (Note 1)	$\frac{N/A}{N/A}$			-			
Subscription price	N/A	<b>I</b>					
EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)	_			
			Total (		y shares) N/A N/A		-
					ner class) $\frac{N/A}{N/A}$		<del>-</del> -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes)

Com	er than under share option senemes)	1	
	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
	( / / )		
	shares (Note 1)		
2.	N/A	N/A	N/A
	( / / )		
	shares (Note 1)		
3.	N/A	N/A	N/A
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(,		
		1	

Other Movements in Issued Share Capital No. of new shares of No. of new shares of issuer issuer which may be issued issued during the pursuant month thereto as pursuant at close of Type of Issue the month thereto Class of shares issuable (*Note 1*) At price : State currency -Rights issue Issue and allotment ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State Open offer Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / N/A N/A(dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency -Issue and allotment Placing ( / / date: (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_	
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
			Class of shares redeemed (Note 1)		_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
			Class of shares issuable			
		. State	(Note 1)		_	
8.	Consideration issue	At price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	N/A		
			EGM approval date: (dd/mm/yyyy)	N/A	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			(Prefero	nary shares) hence shares) hence shares) hence class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sha	re Capital").)

Remarks (if any):
N/A
Submitted by: Tsang Ho Ka, Eugene
Title: Director/Secretary/Authorised Representative
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.