

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/     | $(yyyy): \underline{30/1}$    | 1/2010            |                                  |   |
|---------------------------------|-------------------------------|-------------------|----------------------------------|---|
| To: Hong Kong Exchanges and     | Clearing Limited              |                   |                                  |   |
| <del>-</del>                    | Ming Kei Holdin<br>01/12/2010 | gs Limited        |                                  |   |
| I. Movements in Authorised      | Share Capital                 |                   |                                  |   |
| 1. Ordinary Shares              |                               |                   |                                  |   |
| (1) Stock code: <u>8239</u>     | Description :                 | MING K            | EI HOLD                          |   |
|                                 |                               | ordinary<br>nares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth <u>10,000,0</u>          | 00,000            | HK\$0.01                         | HK\$100,000,000                           |
| Increase/(decrease)             | <u></u>                       |                   |                                  | <del></del>                               |
| Balance at close of the month   | 10,000,0                      | 00,000            | HK\$0.01                         | HK\$100,000,000                           |
| (2) Stock code : N/A            | Description :                 | N/A               |                                  |   |
|                                 |                               | ordinary<br>nares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth N/A                      |                   | N/A                              | N/A                                       |
| Increase/(decrease)             | <u>N/A</u>                    |                   |                                  | N/A                                       |
| Balance at close of the month   | <u>N/A</u>                    |                   | N/A                              | N/A                                       |

N/A

N/A

| 2. Preference       | Shares             |                                |                                  | For Main Board and GE                     |
|---------------------|--------------------|--------------------------------|----------------------------------|---|
| Stock code:         | N/A De             | escription : <u>N/A</u>        |                                  |   |
|                     |                    | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding month | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease  | e)                 | N/A                            |                                  | N/A                                       |
| Balance at close of | of the month       | N/A                            | N/A                              | <u>N</u> /A                               |
| 3. Other Class      | es of Shares       |                                |                                  |   |
|                     |                    |                                |                                  |   |
| Stock code:         | N/A De             | escription : <u>N/A</u>        |                                  |   |
| Stock code:         | N/A De             | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|                     | N/A De             | No. of other                   | (State                           |   |

Total authorised share capital at the end of the month (State currency):

N/A

Balance at close of the month

II. Movements in Issued Share Capital

|                         | No. of ordinary shares |     | No of preference | No. of other      |
|-------------------------|------------------------|-----|------------------|-------------------|
|                         | (1)                    | (2) | shares           | classes of shares |
| Balance at close of     |                        |     |                  |                   |
| preceding month         | 79,401,047             | N/A | N/A              | N/A               |
| Increase/ (decrease)    |                        | _   |                  |                   |
| during the month        |                        | N/A | N/A              | N/A               |
| Balance at close of the |                        | _   |                  |                   |
| month                   | 79,401,047             | N/A | N/A              | N/A               |
|                         |                        |     |                  |                   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of       | aci share opt |               | r the Issuer)  |                |                   |                                   |
|----------------------|---------------|---------------|----------------|----------------|-------------------|-----------------------------------|
| share option         |               |               |                |                |                   | NI C 1                            |
| scheme including EGM |               |               |                |                |                   | No. of new shares of issuer which |
| approval date        |               | Movement du   | ring the montl | า              | No. of new shares | may be issued                     |
| (dd/mm/yyyy)         | -             | Wovement de   | iring the mont | 1              | of issuer issued  | pursuant thereto as               |
| and class of         |               |               |                |                | during the month  | at close of the                   |
| shares issuable      | Granted       | Exercised     | Cancelled      | Lapsed         | pursuant thereto  | month                             |
| 1. Grant of          | 7,940,104     |               |                |                |                   | 7,940,104                         |
| shares at price      |               |               |                |                |                   |                                   |
| of HK\$1.51          |               |               |                |                |                   |                                   |
| per share            |               |               |                |                |                   |                                   |
|                      |               |               |                |                |                   |                                   |
|                      |               |               |                |                |                   |                                   |
|                      |               |               |                |                |                   |                                   |
| (Note 1)             |               | · .           |                |                |                   |                                   |
| 2. N/A               | N/A           | N/A           | N/A            | N/A            | N/A               | N/A                               |
| 2. IV/A              | IN/A          | IN/A          | IN/A           | IV/A           | N/A               | IN/A                              |
|                      |               |               |                |                |                   |                                   |
|                      |               |               |                |                |                   |                                   |
|                      |               |               |                |                |                   |                                   |
| ( <i>Note 1</i> )    |               |               |                |                |                   |                                   |
|                      |               |               |                |                |                   |                                   |
| 3. N/A               |               |               |                |                |                   |                                   |
|                      |               |               |                |                |                   |                                   |
|                      |               |               |                |                |                   |                                   |
| ( / / )              |               |               |                |                |                   |                                   |
| shares               |               |               |                |                |                   |                                   |
| ( <i>Note 1</i> )    | N/A           | N/A           | N/A            | N/A            | N/A               | N/A                               |
|                      |               |               | Total A (Or    | dinary shares) | NI/A              |                                   |
|                      |               |               | •              | erence shares) |                   |                                   |
|                      |               |               | (I ICI         | (Other class)  |                   |                                   |
| Total funds raised   | during the m  | onth from exe | rcise          | (001101 01000) | - 11 - 1          |                                   |
| of options (State of | -             |               | N/A            |                |                   |                                   |
| • •                  | • •           |               |                |                |                   |                                   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry – dd/mm/yy | уу)               | Currency of nominal value | Nominal<br>value at<br>close of<br>preceding<br>month | Exercised during the month | Nominal<br>value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------------|---------------------------|---|----------------------------|--|--|--|
| 1. Unlisted Warrants                               |                   | HKD                       | 150,000   |                            | 150,000                                      |  | 15,000,000   |
|  |                   |                           |   |                            |  |  |  |
| (13/03/2012)<br>Stock code (if listed)             | NI/A              |                           |   |                            |  |  |  |
| Class of shares                                    |                   | linary Shares             |   | -                          |  |  |  |
| issuable (Note 1)                                  |                   | •                         |   | -                          |  |  |  |
| Subscription price<br>EGM approval date            | HK                | (\$0.24                   |   | -                          |  |  |  |
| (if applicable)                                    |                   |                           |   |                            |  |  |  |
| (dd/mm/yyyy)                                       |                   | ( / /<br>N/A              | )<br>N/A  | -<br>NT/A                  | NT/A   | NT/A   | NT/A   |
| 2. N/A   |                   | N/A                       | N/A   | N/A                        | N/A  | N/A  | N/A  |
|  |                   |                           | -   | <u></u>                    |  |  |  |
| ( / / ) Stock code (if listed)                     | NI/A              |                           |   |                            |  |  |  |
| Class of shares                                    | $\frac{N/P}{N/A}$ |                           |   | -                          |  |  |  |
| issuable (Note 1)                                  |                   |                           |   | <u>.</u>                   |  |  |  |
| Subscription price EGM approval date               | N/A               | 1                         |   | :                          |  |  |  |
| (if applicable)                                    |                   |                           |   |                            |  |  |  |
| (dd/mm/yyyy)                                       |                   | ( / /                     | )   | -                          |  |  |  |
| 3. N/A   |                   | N/A                       | N/A   | N/A                        | N/A  | N/A  | N/A  |
|  |                   |                           |   |                            |  |  |  |
| ( / / )  | <b>NT/A</b>       |                           |   |                            |  |  |  |
| Stock code (if listed) Class of shares             | $\frac{N/A}{N/A}$ |                           |   | -                          |  |  |  |
| issuable (Note 1)                                  |                   | •                         |   | _                          |  |  |  |
| Subscription price                                 | N/A               | 1                         |   | <del>.</del>               |  |  |  |
| EGM approval date (if applicable)                  |                   |                           |   |                            |  |  |  |
| (dd/mm/yyyy)                                       |                   | ( / /                     | )   | _                          |  |  |  |
| 4. N/A   |                   | N/A                       | N/A   | N/A                        | N/A  | N/A  | N/A  |
|  |                   |                           |   |                            |  |  |  |
| ( / / )  |                   |                           |   |                            |  |  |  |
| Stock code (if listed) Class of shares             | $\frac{N/A}{N/A}$ |                           |   |                            |  |  |  |
| issuable (Note 1)                                  | 1 <b>N</b> / P    | <b>L</b>                  |   |                            |  |  |  |
| Subscription price                                 | N/A               | 1                         |   |                            |  |  |  |
| EGM approval date (if applicable)                  |                   |                           |   |                            |  |  |  |
| (dd/mm/yyyy)                                       |                   | ( / /                     | )   |                            |  |  |  |
|  |                   | <u> </u>                  |   | ·<br>                      |  |  |  |
|  |                   |                           | Total I   | ,                          | y shares) <u>N/A</u><br>e shares) <u>N/A</u> |  | -  |
|  |                   |                           |   | ·                          | ner class) N/A                               |  | _  |
|  |                   |                           |   | •                          |  |  | -  |

| Convertibles (i.e. Convertib   | ole in            | ito Shares of the                  | ne Issuer which                    | ch are to be Lis           | sted)                        |  |   |
|--|-------------------|------------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| Class and description 1. N/A   |                   | Currency of amount outstanding N/A | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.1VA  |                   | IV/A                               | IVA                                | IV/A                       | IVA                          | IV/A   | IVA   |
|  |                   |                                    |                                    |                            |                              |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price  | N/A<br>N/A        | 1                                  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A   |                   | ( / /<br>N/A                       | )<br>N/A                           | N/A                        | N/A                          | N/A  | N/A   |
|  |                   |                                    |                                    |                            |                              |  |   |
| Stock code (if listed) Class of shares issuable (Note 1)   | N/A               | <u> </u>                           |                                    |                            |                              |  |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                       | <u>N/A</u>        | ( / /<br>N/A                       | )<br>N/A                           | N/A                        | N/A                          | N/A  | N/A   |
|  |                   |                                    |                                    |                            |                              |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price  | N/A<br>N/A        | <b>\</b>                           |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   |                   | ( / /<br>N/A                       | )<br>N/A                           | N/A                        | N/A                          | N/A  | N/A   |
|  |                   |                                    |                                    |                            |                              |  |   |
|  |                   | - <u></u> -                        |                                    | <u></u>                    |                              |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | $\frac{N/A}{N/A}$ |                                    |                                    | -                          |                              |  |   |
|  | N/A               | <b>I</b>                           |                                    |                            |                              |  |   |
|  |                   | ( / /                              | )                                  | _                          |                              |  |   |
|  |                   |                                    | Total (                            |                            | y shares) N/A N/A            |  | -   |
|  |                   |                                    |                                    |                            | ner class) $\frac{N/A}{N/A}$ |  | <del>-</del><br>-   |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes)

| Com | er than under share option senemes)   | 1  |   |
|-----|---|--|---|
|     | ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.  | N/A   | N/A  | N/A   |
|     |   |  |   |
|     |   |  |   |
|     | ( / / )   |  |   |
|     | shares (Note 1)   |  |   |
|     |   |  |   |
| 2.  | N/A   | N/A  | N/A   |
|     |   |  |   |
|     |   |  |   |
|     | ( / / )   |  |   |
|     | shares (Note 1)   |  |   |
|     |   |  |   |
| 3.  | N/A   | N/A  | N/A   |
|     |   |  |   |
|     |   |  |   |
|     | ( / / )   |  |   |
|     | shares (Note 1)   |  |   |
|     |   |  |   |
|     | Total D. (Ordinary shares)  | N/A  |   |
|     | (Preference shares)   | N/A  |   |
|     | (Other class)   | N/A  |   |
|     | (,  |  |   |
|     |   | 1  |   |

Other Movements in Issued Share Capital No. of new shares of No. of new shares of issuer issuer which may be issued issued during the pursuant month thereto as pursuant at close of Type of Issue the month thereto Class of shares issuable (*Note 1*) At price : State currency -Rights issue Issue and allotment ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State Open offer Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / N/A N/A(dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency -Issue and allotment Placing ( / / date: (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

|    | Type of Issue        |                              |   |       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|------------------------------|---|-------|---|---|
|    |                      |                              | Class of shares issuable (Note 1)       |       | _   |   |
| 5. | Scrip dividend       | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | ( / / | )   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | <u>N/A</u>  | N/A   |
|    |                      |                              | Class of shares repurchased (Note 1)    |       | _   |   |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)        | ( / / | )   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | )<br><u>N/A</u>   | N/A   |
|    |                      |                              | Class of shares redeemed (Note 1)       |       | _   |   |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)          | ( / / | )   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | )<br><u>N/A</u>   | N/A   |
|    |                      |                              | Class of shares issuable                |       |   |   |
|    |                      | . State                      | (Note 1)                                |       | _   |   |
| 8. | Consideration issue  | At price : currency ——       | Issue and allotment date : (dd/mm/yyyy) | ( / / | )   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | )<br><u>N/A</u>   | N/A   |
|    |                      |                              |   |       |   |   |

|     | Type of Issue             |                               |   |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---------------------------|-------------------------------|---|--|---|---|
|     |                           |                               | Class of shares issuable (Note 1)       | N/A  |   |   |
| 9.  | Capital reorganisation    |                               | Issue and allotment date : (dd/mm/yyyy) | N/A  |   |   |
|     |                           |                               | EGM approval date: (dd/mm/yyyy)         | N/A  | N/A   | N/A   |
|     |                           |                               | Class of shares issuable (Note 1)       |  |   |   |
| 10. | Other<br>(Please specify) | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |   |
|     |                           |                               | EGM approval date: (dd/mm/yyyy)         | ( / / )  | N/A   | N/A   |
|     |                           |                               | (Prefero                                | nary shares) hence shares) hence shares) hence class) hence class) | N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | N/A            |
|---|--------|----------------|
|   | (2)    | N/A            |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A            |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue   | ed Sha | re Capital").) |

| Remarks (if any):                                      |
|--|
| N/A  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Tsang Ho Ka, Eugene                      |
|  |
| Title: Director/Secretary/Authorised Representative    |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.