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## **Ming Kei Holdings Limited** **明基控股有限公司\***

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 8239)**

### **CHANGE IN BOARD LOT SIZE**

**Financial adviser to the Company**



**INCUB Corporate Finance Limited**

The Board announces that subject to the Bonus Issue becoming effective, the board lot size of the Shares for trading on the Stock Exchange will be changed from 1,000 Shares to 2,000 Shares with effect from 9:30 a.m. on Monday, 7 February 2011. The expected timetable for such Change in Board Lot Size is set out below.

Reference is made to the announcement of the Company dated 23 December 2010 in relation to the proposed bonus issue (the “**Announcement**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Based on the closing price quoted on the Stock Exchange of the Share of HK\$2.05 as at the date of the Announcement, the theoretical ex-entitlement price per Share upon the Bonus Issue becoming effective will be approximately HK\$1.025 per Share. The Shares are currently traded in board lots of 1,000 Shares and on this basis, the value of each board lot of Shares upon the Bonus Issue becoming effective would be approximately HK\$1,025.

\* For identification purpose only

In order to ensure that the value of each board lot of the Shares after the Bonus Issue would be more than HK\$2,000, the Board announces that subject to the Bonus Issue becoming effective which is expected to be on Monday, 7 February 2011, the board lot size of the Shares for trading on the Stock Exchange will be changed from 1,000 Shares to 2,000 Shares (the “**Change in Board Lot Size**”) with effect from 9:30 a.m. on Monday, 7 February 2011.

After the Bonus Issue and Change in Board Lot Size becoming effective, based on the theoretical ex-entitlement price of approximately HK\$1.025 per Share, the value of each lot size will become HK\$2,050 per board lot.

The Bonus Issue and the Change in Board Lot Size will not result in any change in the relative rights of the Shareholders and par value of the Shares, being HK\$0.01. The Change in Board Lot Size is also expected to reduce the transaction and registration costs incurred by the Shareholders and investors of the Company. The Board considers the Change in Board Lot Size will be in the interests of the Company and its Shareholders as a whole.

All existing share certificates in board lot of 1,000 Shares each will continue to be good evidence of legal title to such Shares and be valid for delivery, trading and settlement purposes. Therefore, there will not be any free exchange of share certificates and no parallel trading arrangement of the Shares.

Set out below is the expected timetable of the Bonus Issue and the Change in Board Lot Size:

2011

Despatch of the circular for the Bonus Issue . . . . . Friday, 7 January

Last day of trading in Shares cum entitlements to the  
Bonus Issue of Shares . . . . . Monday, 17 January

First day of trading in Shares ex entitlements to the  
Bonus Issue of Shares . . . . . Tuesday, 18 January

Latest time for lodging the Option exercise form or  
Warrant exercise form together with a remittance in cash  
for the amount of the exercise price for the respective  
Shares in order to be qualified for the Bonus Issue . . . . . 4:00 p.m. on Wednesday,  
19 January

Latest time for lodging transfer forms of Shares to qualify for  
entitlements to the Bonus Issue of Shares . . . . . 4:30 p.m. on Wednesday,  
19 January

Allotment and issue of Shares (if any) upon exercise of  
Options and Warrants . . . . . Wednesday, 19 January

Closure of Register of Members for the Bonus Issue of Shares . . . . . Thursday, 20 January – Monday, 24 January (both days inclusive)

Latest time for form of proxy to be returned . . . . . 11:00 a.m. on Saturday, 22 January

Date of SGM. . . . . 11:00 a.m. on Monday, 24 January

Record date for determination of entitlements to the Bonus Issue of Shares . . . . . Monday, 24 January

Register of members re-opens . . . . . Tuesday, 25 January

Despatch of share certificates for the Bonus Shares. . . . . On or before Tuesday, 1 February

First day of dealing in Bonus Shares on the Stock Exchange. . . . . Monday, 7 February

Effective day for dealing of Shares in new board lot size (2,000 Shares) . . . . . Monday, 7 February

By order of the Board of  
**Ming Kei Holdings Limited**  
**Mr. Tsang Ho Ka, Eugene**  
*Chief Executive Officer and Executive Director*

Hong Kong, 29 December 2010

*As at the date of this announcement, the executive Directors are Ms. Yick Mi Ching Dawnibilly and Mr. Tsang Ho Ka, Eugene, the non-executive Director is Mr. Wong Wai Sing and the independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Kwok Kam Tim and Mr. Kinley Lincoln James Lloyd.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at [www.mingkeiholdings.com](http://www.mingkeiholdings.com).*