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## **Ming Kei Holdings Limited**

**明基控股有限公司\***

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

(Stock code: 8239)

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

As all the conditions of the Placing had been fulfilled, the Board announces that the Placing was completed on 27 December 2012 in accordance with the terms and conditions of the Placing Agreement dated 17 December 2012. A total of 78,370,000 Placing Shares had been successfully placed to not less than six (6) Placees, who and whose ultimate beneficial owners were Independent Third Parties, at the Placing Price of HK\$0.350 per Placing Share.

Reference is made to the announcement (the “**Announcement**”) of Ming Kei Holdings Limited (the “**Company**”) dated 17 December 2012 in relation to, inter alia, the Placing. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

### **COMPLETION OF THE PLACING**

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\* For identification purposes only

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structures of the Company immediately before and after completion of the Placing are as follows:

	Immediately before completion of the Placing		Immediately after the completion of the Placing	
	Number of Shares	Approx. %	Number of Shares	Approx. %
<b>Directors</b>				
Mr. Wong Wai Sing (“ <b>Mr. Wong</b> ”) (Note 1)	112,076	0.03	112,076	0.02
Mr. Tsang Ho Ka Eugene (“ <b>Mr. Tsang</b> ”) (Note 2)	7,940,104	1.86	7,940,104	1.57
<b>Public</b>				
Placees	-	-	78,370,000	15.54
Other public Shareholders	418,101,117	98.11	418,101,117	82.87
Total	<u>426,153,297</u>	<u>100.00</u>	<u>504,523,297</u>	<u>100.00</u>

Notes:

1. Mr. Wong is the chairman of the Company and a non-executive Director. Of the 112,076 Shares, 75,676 Shares are held by Ming Kei International Holding Company Limited, a company which is wholly and beneficially owned by Mr. Wong. Accordingly he is deemed to be interested in such 75,676 Shares.

2. Mr. Tsang is a non-executive Director.

On behalf of the board of  
**Ming Kei Holdings Limited**  
**Ho Pui Tin, Terence**  
Chief Executive Officer and Executive Director

Hong Kong, 27 December 2012

As at the date of this announcement, the executive Directors are Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Directors are Mr. Wong Wai Sing and Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Ms. Cui Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its posting and the Company’s website at [www.mkhld.com](http://www.mkhld.com).