

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Ming Kei Holdings Limited **明基控股有限公司***

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock code: 8239)

ANNOUNCEMENT

This announcement is made by Ming Kei Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 17.10 of the GEM Listing Rules.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that the Company is undergoing preliminary discussions with independent third party (the “**Purchaser**”) relating to a potential disposal (the “**Potential Disposal**”) of the entire interests in an indirectly wholly-owned subsidiary and its subsidiaries, of which one of its subsidiaries currently is the beneficial owner of a property held for own use locating in the People’s Republic of China, of the Company.

As at the date of this announcement, no definitive agreement has been signed. **Shareholders of the Company and potential investors should note that the Potential Disposal may or may not materialize.** If materialised, the Potential Disposal is expected to constitute a discloseable transaction for the Company under Chapter 19 of the GEM Listing Rules. **Shareholders of the Company and the potential investors are urged to exercise caution when dealing in the securities of the Company.**

Further announcements will be made by the Company in compliance with the requirements of the GEM Listing Rules.

By Order of the Board
Ming Kei Holdings Limited
Ho Pui Tin, Terence
Chief Executive Officer and Executive Director

Hong Kong, 10 January 2013

As at the date of this announcement, the executive Directors are Mr. Ho Pui Tin, Terence and Mr. Chow Pak Wah, Oliver, the non-executive Directors are Mr. Wong Wai Sing and Mr. Tsang Ho Ka, Eugene, and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Ms. Cui Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting and the Company’s website at www.mkhld.com.

** For identification purposes only*