

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2010	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Kei Holdings Limited
Date Submitted	04/01/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8239</u> Des	cription : <u>MING</u>	KEI HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	<u>HK\$100,000,000</u>
(2) Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Des	scription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	Description : <u>N/A</u>		
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at clos	e of preceding mon	th <u>N/A</u>	N/A	N/A
Increase/(decre	ease)	N/A	_	N/A
Balance at clos	e of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of or	rdinary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	79,401,047	N/A	N/A	N/A
Increase/ (decrease)				
during the month		N/A	N/A	N/A
Balance at close of the				
month	79,401,047	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of						
share option						
scheme						No. of new shares
including EGM						of issuer which
approval date		Movement du	ring the month	1	No. of new shares	may be issued
(dd/mm/yyyy)					of issuer issued	pursuant thereto as
and class of					during the month	at close of the
shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Grant of	7,940,104					7,940,104
shares at price						
of HK\$1.51						
per share						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		<u> </u>				
3. N/A						
(/ /)						
shares						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
				dinary shares)		
			(Pref	erence shares)		
				(Other class)	N/A	
Total funds raised		onth from exe				
of options (State of	currency)		N/A			

Description of warrants (Date of expiry – dd/mm/yy 1. Unlisted Warrants	уу)	Currency of nominal value HKD	Nominal value at close of preceding month 150,000	Exercised during the month	Nominal value at close of the month 150,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 15,000,000
		пкр	150,000		150,000		13,000,000
(13/03/2012) Stock code (if listed)	N/A						
Class of shares issuable (<i>Note 1</i>)	Ord	inary Shares					
Subscription price	HK	\$0.24					
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)	_			
<u>2. N/A</u>		N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares	N/A						
issuable (Note 1)							
Subscription price EGM approval date	<u>N/A</u>	Δ					
(if applicable) (dd/mm/yyyy)		()				
<u>3. N/A</u>		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	$\frac{N/A}{N/A}$						
issuable (Note 1)							
Subscription price EGM approval date	<u>N/A</u>	<u> </u>					
(if applicable) (dd/mm/yyyy)		(1 1)				
<u>4. N/A</u>		N/A) N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed) Class of shares	$\frac{N/A}{N/A}$						
issuable (Note 1)	11/1	1					
Subscription price EGM approval date	N/A	1					
(if applicable)							
(dd/mm/yyyy)		(/ /)	-			
			Total I		y shares) <u>N/A</u>		-
					e shares) $\frac{N/A}{N/A}$		-
				(00	<u>1011</u>		-

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FOr Main	Doard and	1 GEM	listed	issuers

		preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
-						
IN/A						
N/A						
	(/ / N/A) N/A	N/A	N/A	N/A	N/A
	1.771	1.1.1	1.071	14/11	1.1.7.1	14/21
-						
N/A						
N/A						
	(/ /) N/A		NI/A	NI/A	N/A
	N/A	N/A	N/A	N/A	N/A	N/A
_						
N/A	<u>.</u>					
	<i>,</i> , , , ,	[×]				
	(/ / N/A) N/A	N/A	N/A	N/A	N/A
IN/A						
N/A						
	(/ /)				
		Total C	· ·			
	N/A N/A	N/A N	N/A N	N/A N	N/A N/A N/A N/A	N/A N

No. of new shares of No. of new shares issuer which may be of issuer issued issued pursuant Full particulars including EGM approval date (dd/mm/yyyy), during the month thereto as at close of if applicable, and class of shares issuable: pursuant thereto the month 1. <u>N</u>/A N/A N/A (/ /) shares (Note 1) 2. N/A N/A N/A (/ /) shares (Note 1) N/A 3. N/A N/A(/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	I Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		6	Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	N/A		
			EGM approval date: (dd/mm/yyyy)	N/A	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if any):
N/A	

Submitted by: Tsang Ho Ka, Eugene

Title: Director/Secretary/Authorised Representative (Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

^{1.} State the class of shares (e.g. ordinary, preference or other).