HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Kei Holdings Limited
Date Submitted	01/03/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8239</u> Descr	ription : <u>MING KEI</u>	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descr	iption :	N/A	
(2) Stock code : <u>N/A</u> Descr	iption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descr Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : <u>N/A</u> D	escription :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of ordi	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	84,401,047	N/A	N/A	N/A	
Increase/ (decrease) during the month	84,401,047	N/A	N/A	N/A	
Balance at close of the month	168,802,094	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share C	ption Schemes of the Issuer)
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Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares			ring the month		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1.Grant of	15,880,208					15,880,208
Share at price	(adjusted					(adjusted
of HK\$0.755	after bonus					after bonus
per share	issue on					issue on
	1 February					1 February
(Note 1)	2011)					2011)
(11010-1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
			Total A. (Ord		N/A	
				rence shares)	N/A	<u>.</u>
				(Other class)	N/A	
Total funds raised d		h from exercise	of	NT/A		
options (State curren	ncy)			N/A		

Warrants to Issue Shares (issuer which	are to be Liste	<u>a</u>		No. of new	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yy)	yy)	Currency of nominal value	Nominal value close of preceding mon	during the	Nominal value at close of the month	shares of issuer issued during the month	
1. Unlisted Warrants		HKD	100,000		100,000		20,000,000 (adjusted after bonus Issue on 1 February 2011)
(13/03/2012)				<u> </u>			2011)
Stock code (if listed)	N/A						
Class of shares issuable (<i>Note 1</i>)	Ordir	nary Shares					
Subscription price	HK\$	0.12					
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ ,	/)				
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed) Class of shares	N/A N/A						
issuable (<i>Note 1</i>)	IN/A						
Subscription price	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/)	/) N/A				NT / A
3. N/A		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed) Class of shares	N/A N/A						
issuable (Note 1)							
Subscription price	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/)	/)				
4. N/A		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)					·		
Stock code (if listed)	N/A						
Class of shares issuable (<i>Note 1</i>)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ ,	/)				
					linary shares)	N/A	
					rence shares)		
					(Other class)	N/A	

No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant thereto as at Currency of Amount at close Converted Amount at month close of the close of the amount of preceding during the pursuant Class and description outstanding month month month thereto month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 2. N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) N/A N/A Class of shares issuable (Note 1) Subscription price N/AEGM approval date (if applicable) / /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. Bonus shares on the basis of one bonus share for every one existing	84,401,047	N/A
share	1	
(24/01/2011)		
shares (Note 1)	1	
2. <u>N/A</u>	N/A	N/A
	_	
shares (Note 1)		
3. N/A	N/A	N/A
	1	
	1	
shares (Note 1)	-	
		·
$T_{\text{retal}} D = (0, 1^{1}, \dots, 1^{k}, \dots, 1^{k})$	84 401 047	
Total D. (Ordinary shares)	84,401,047	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/21	11/21
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordina Share			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(01/02/20	011)		
			EGM approval date: (dd/mm/yyyy)	(24/01/20	011)	84,401,047	N/A

		For M	[ain]	Board and GEM	isted issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1</i>)				
Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>N/A</u>	<u>N/A</u>
	Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (<i>Note 1</i>)				
Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Scrip dividend At price : currency Repurchase of shares	Scrip dividend At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Repurchase of shares Class of shares shares Class of shares Redemption of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Consideration issue At price : State Class of shares issuable (<i>Note 1</i>) State State State Consideration issue At price : State State <t< td=""><td>Type of Issue Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of 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(/ / / (dd/mm/yyyy))	Type of Issue Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment (///) Begurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (///) Repurchase of shares Class of shares (///) Repurchase of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption of shares Class of shares (///) Class of shares Class of shares (///) Redemption of shares Class of shares (///) Class of shares Class of shares (///) Class of shares Class of shares (///) Class of shares (///) Redemption of shares (////) Class of shares (///) Class of shares issuable (///) (///) Consideration issue At price : State (urrency — (///) Issue and allotment (///) Class of shares issuable (////) (///) Class of shares issuable (///) (///) Class of shares issuable (///) (///) Class of shares issuable (////) (///)	Type of Issue No. of new shares of issuer issued during the month pursuant thereto (Note 1) Scrip dividend At price : State currency Class of shares issuable (// / /) Begurchase of shares Class of shares (/ / /) Repurchase of shares Class of shares (/ / /) Redemption of shares Class of shares (/ / /) Redemption of shares Class of shares (/ / /) Redemption of shares Class of shares (/ / /) Redemption of shares (/ / /) N/A Class of shares (/ / /) N/A Redemption of shares (/ / /) N/A Consideration issue At price : State (// /) Class of shares (/ / /) N/A Consideration issue At price : State (// /) Class of shares issuable (/ / /) N/A Consideration issue At price : State (// /) Class of shares issuable (// /) N/A Class of shares issuable (// /) (//) (More 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)<

				For Main	n Board and GEM	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whit may be issued pursuant thereto as close of th month
			Class of shares issuable (Note 1)	N/A	_	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	N/A		
			EGM approval date: (dd/mm/yyyy)	N/A	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency		(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) <u>N</u> /A	N/A
				Ordinary sha reference sha (Other cl	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	84,401,047	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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(if any):
((if any

N/A

Submitted by: <u>Tsang Ho Ka, Eugene</u>

Title: <u>Director/Secretary/Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.