

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2011							
To: Hong Kong Exchanges and Clearing Limited							
·							
I. Movements in Authorised Share Capit	tal						
1. Ordinary Shares							
(1) Stock code : <u>8239</u> Descr	iption : MING KEI	HOLD	_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)							
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000				
(2) Stock code : N/A Descr	iption :	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares			
Stock code : N/A Descri	ription :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription :	N/A	
	No. of other classes of shares	\	capital
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	168,802,094	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	168,802,094	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares	No. of new shares of issuer which may be issued	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month	
1.Grant of Share at price of HK\$0.755 per share	15,880,208					15,880,208	
(Note 1) 2. N/A	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)							
3. N/A (/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A	
			Total A. (Ord (Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	-	
Total funds raised du options (State currer		1 from exercise	01	N/A			

Description of warrants (Date of expiry - dd/mm/yyy		Currency of nominal value	Nominal value close of preceding mon	at Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
1. Unlisted Warrants		HKD	100,000		100,000		20,000,000
(13/03/2012)				<u> </u>			
Stock code (if listed)	N/A						
Class of shares	Ordin	nary Shares					
issuable (Note 1)	TITZO	0.12					
Subscription price EGM approval date	HK\$0	0.12					
(if applicable)							
(dd/mm/yyyy)		(/ /)				
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
-		-	-			-	
(/ /) Stock code (if listed)	NI/A						
Class of shares	$\frac{N/A}{N/A}$						
issuable (Note 1)	1,111						
Subscription price	N/A			<u> </u>			
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A		N/A	N/A		N/A	N/A	N/A
(/ /)							
Stock code (if listed)	N/A						
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		N/A) N/A		N/A	NT/A	NT/A
4. N/A		N/A	IN/A	N/A	IN/A	N/A	N/A
(/ /)						-	
Stock code (if listed)	N/A						
Class of shares	N/A						
issuable (Note 1)	N/A						
Subscription price EGM approval date	1 N /A			<u>—</u>			
(if applicable)							
(dd/mm/yyyy)		(/ /)				
				T / 1D / C	1: 1 \	3 .T/ 4	
					dinary shares) erence shares)	N/A N/A	
				(11616	(Other class)	N/A N/A	
					(54161 61465)	1 1/2 1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description			Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A		-				
Class of shares	N/A						
issuable (Note 1) Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A						
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
3. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A N/A						
issuable (Note 1)							
Subscription price EGM approval date	N/A						
(if applicable)							
(dd/mm/yyyy) 4. N/A		(/ /) N/A	N/A	N/A	N/A	N/A	N/A
4. IV/A		11/74	IVA	1 \ /A	IV/A	IV/A	1 \ /A
Stock code (if listed)	N/A						
Class of shares	N/A						
issuable (Note 1) Subscription price	N/A						
EGM approval date	1071						
(if applicable) (dd/mm/yyyy)		(/ /)					
(Total C. (Ord		N/A	_
					rence shares) (Other class)	N/A N/A	_
				,		1 4/ 1 1	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date	e (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:		thereto	as at close of the month
1. N/A		N/A	N/A
-			
-	(/ /)		
-	alamas (Mata 1)		
	shares (Note 1)		
2 27/4		37/4	27/4
2. <u>N/A</u>		N/A	N/A
	(/ /)		
	shares (Note 1)		
3. <u>N/A</u>		N/A	N/A
	(/ /)		
	shares (Note 1)		
T	otal D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Strict class)	11/11	

Other Movements in Issued Share Capital No. of new shares of issuer which may be No. of new issued shares of issuer pursuant issued during thereto as at the month close of the Type of Issue pursuant thereto month Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ___ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable Share (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares repurchased (\(\frac{\)\circei\circei\circei\)\}\}}}}}}}}}} \circeintititity} \) \ \ \\ \\ \\ \\ \\ \\ \\ \fina\(\frac{\(\frac{\(\frac{\(\frac{\(\frac{\(\frac{\(\frac{\(\frac{\(\frac{\(\frac{\)\circei\circei\}\)}}}}}}}} \circei\circei\in\)}}} \endity} \\ \\ \\ \\ \\ \\ \\ \)}}}} \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \)}}} \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \)}}}} \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\						_		
Class of shares repurchased (Note 1)	5.			(/	/)		
Class of shares repurchased (Note 1)			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
Cancellation date:							IVA	10/11
Shares								
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	6.			(/	/)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (Gd/mm/yyyy) EGM approval date: (/ /) (Idd/mm/yyyy) N/A N/A Class of shares issuable (/ /) N/A N/A State (Note 1) Issue and allotment date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price: State currency — State (dd/mm/yyyy) State currency — State (dd/mm/yyyy)	7.		Redemption date: (dd/mm/yyyy)	(/	/)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Lourrency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			(/	/)		
N/A N/A			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

For Main Board and GEM listed issuers

			For Main	Board and GEM	listed issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A	-	
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	N/A		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A	N/A
				11/11	10/11
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	- Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary share reference share (Other cla	es) N/A	- - -
Тс	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	E):	(1) N/	'A
				(2) N/	Ά
То	otal increase / (decrease) in preference shares during	ng the month (i.e. Total of A t	o E):	N/	A
То	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of	of A to E):	N/	'A
T	hese figures should be the same as the relevant fig	gures under II above ("Mover	nents in Issue	d Share Capital")	.)

Remarks (if any):
N/A
Submitted by: <u>Tsang Ho Ka, Eugene</u>
Title: <u>Director/Secretary/Authorised Representative</u> (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.